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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 172)

INCREASE IN TRADING VOLUME AND EXCEPTIONAL PRICE MOVEMENT

At the request of The Stock Exchange of Hong Kong Limited, the directors of Goldbond Group Holdings Limited confirm that the Company is negotiating the acquisition of 25% issued share capital in a private company controlled by two directors of the Company.

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent increases in the trading volume and price of the shares of the Company traded today.

The Company is negotiating the acquisition of 25% issued share capital in a private company controlled by two directors of the Company (the "Entity"). The Entity, through its subsidiaries, is engaging in the provision of securities/futures trading and corporate finance services. No conclusive agreement has yet been signed. The transaction, if materialized, may constitute a discloseable and connected transaction under Chapter 14 and 14A of the Listing Rules. **Since the transaction may or may not proceed, investors should exercise caution in dealing in shares of the Company.**

Save as disclosed above and in the announcement of the Company dated 1 April 2004, we confirm that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under rule 13.23, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09, which is or may be of a price-sensitive nature.

This announcement is made by the order of the Board of Goldbond Group Holdings Limited the directors of which individually and jointly accepted responsibility for the accuracy of this statement.

As at the date of this announcement, the directors of the Company comprises of Mr. Wong Yu Lung Charles, Mr. Ko Po Ming, Mr. Lok Jiah Yee Katherine, Mr. Lan Ning, Mr. Kee Wah Sze as executive directors and Mr. Ma Ho Fai and Mr. Zhang Xiao Shu as independent non-executive directors.

By Order of the Board
LI Sang Edward
Company Secretary

Hong Kong, 16 September 2004

"Please also refer to the published version of this announcement in The Standard"