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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 172)

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 11 MAY 2010

At the EGM held on 11 May 2010, the ordinary resolution approving the Loan Agreement and the transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular of Goldbond Group Holdings Limited (the “**Company**”) dated 1 April 2010 (the “**Circular**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular. The Board is pleased to announce that at the EGM held on 11 May 2010, the ordinary resolution approving the Loan Agreement and the transactions contemplated thereunder was duly passed by the Independent Shareholders and the results of the poll in respect thereof are set out below:

Ordinary resolution	Number of Shares represented by votes (%)	
	For	Against
To approve, confirm and ratify the Loan Agreement and to approve the performance of the transactions contemplated thereunder	1,687,711,846 (100%)	0 (0%)

As at the date of the EGM, the total number of the Shares in issue was 2,744,562,843 Shares. Mr. Xie and his associates, who in aggregate were interested in 126,900,000 Shares as at the date of the EGM (representing approximately 4.62% of the total issued share capital of the Company), were required to abstain, and had so abstained, from voting on the proposed resolution at the EGM. The total number of the Shares held by the Independent Shareholders who were entitled to attend and vote for or against the proposed resolution at the EGM was 2,617,662,843 Shares.

There were no Shares entitling the holders to attend but could only vote against the proposed resolution at the EGM.

According to the requirements of the Listing Rules, Computershare Hong Kong Investor Services Limited acted as the scrutineer of the EGM and reviewed the counting of the votes at the EGM.

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Kee Wah Sze, Mr. Xie Xiao Qing and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo (all being independent non-executive Directors).

By order of the Board
Goldbond Group Holdings Limited
Wong Yu Lung, Charles
Deputy Chairman

Hong Kong, 11 May 2010