



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an annual general meeting (the “AGM”) of Goldbond Group Holdings Limited 金榜集團控股有限公司 (the “**Company**”) will be held at 818, 8/F, China Insurance Group Building, No. 141 Des Voeux Road, Central, Hong Kong on Monday, 9 January 2023 at 10:00 a.m. for the following purposes:

ORDINARY RESOLUTIONS

1. to receive and consider the audited financial statements and the reports of the directors and of the auditors of the Company for the year ended 31 March 2022.
2. to re-elect Mr. Wong Yu Lung, Charles as a director.
3. to authorise the board of directors of the Company to fix the remuneration of directors of the Company.
4. to re-appoint Moore Stephens CPA Limited as auditor of the Company and to authorise the board of directors of the Company to fix their remuneration,

By order of the board
GOLDBOND GROUP HOLDINGS LIMITED
金榜集團控股有限公司
Ng Tik Tsun
Company Secretary

Hong Kong, 16 December 2022

Registered office:

Unit 3901, 39th Floor Tower One,
Lippo Centre 89 Queensway
Hong Kong

Notes:

- (1) A member of the Company entitled to attend and vote at the above meeting (or at any adjournment of it) is entitled to appoint one or more proxies to attend and vote on his/her behalf. The proxy does not need to be a member of the Company.
- (2) A form of proxy in respect of the above meeting is enclosed. Whether or not you intend to attend the above meeting in person, you are requested to complete and return the form of proxy in accordance with the instructions printed thereon.

- (3) In order to be valid, a form of proxy, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be deposited at the Company's share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time for holding the above meeting or adjourned meeting (as the case may be).
- (4) Completion and return of the form of proxy shall not preclude a member of the Company from attending and voting in person at the meeting or any adjournment thereof. In such event, the form of proxy shall be deemed to have been revoked.
- (5) Where there are joint holders of any share of the Company, any one of such holders may vote at the above meeting (or at any adjournment of it), either personally or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such holders are present at the meeting personally or by proxy, that one of such holders so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof. Several executors or administrators of a deceased member in whose name any share stands shall for this purpose be deemed joint holders thereof.
- (6) A form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of an officer or attorney or other person duly authorised to sign the same.
- (7) On a poll, every member present at the meeting shall be entitled to one vote for every fully paid-up share of which he is the holder. The result of such poll shall be deemed for all purposes to be the resolution of the meeting at which the poll was so directed or demanded.
- (8) The register of members of the Company will be closed from 4 January 2023 to 9 January 2023 (both days inclusive), during which period no transfer of shares ("**Shares**") in the Company will be effected. In order to qualify for attending AGM, all transfers, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on 3 January 2023.
- (9) Subject to the development of the COVID-19 situation and any directives that may be further issued by the Hong Kong Government, the Company may implement and/or adjust precautionary measures for the AGM at short notice as the public health situation changes, and may issue further announcements on its website on such measures as and when appropriate. In any event, the shareholders will not be deprived of their right of voting on the resolutions to be proposed at the AGM.
- (10) If you are a beneficial owner whose Shares are deposited in the Central Clearing and Settlement System ("**CCASS**") established and operated by Hong Kong Securities Clearing Company Limited, you may also elect to become a Shareholder of record, and thereby have the right to attend and vote at the AGM. You can become a Shareholder of record by withdrawing all or any of your Shares from CCASS and becoming a registered owner of such Shares. For withdrawal of Shares from CCASS and registration thereof, you may be required to pay to CCASS a withdrawal fee, a registration fee for each share certificate issued, stamp duty on each transfer instrument and, if your Shares are held through a financial intermediary, any other relevant fees charged by your financial intermediary. You should contact your broker, custodian, nominee or other relevant person in advance of the latest time for lodging transfers of Shares into your name so as to qualify to attend and vote at the AGM, in order to provide such broker, custodian, nominee or other relevant person with sufficient time to withdraw Shares from CCASS and register them in your name.