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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

FURTHER DELAY IN PUBLICATION OF THE 2019 ANNUAL RESULTS AND DESPATCH OF THE 2019 ANNUAL REPORT AND ADJOURNMENT OF THE ANNUAL GENERAL MEETING

References are made to the announcements (the “**Announcements**”) of Goldbond Group Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 28 June 2019 and 22 July 2019 respectively in relation to the delay in the publication of the 2019 Annual Results, the continued suspension of trading and Resumption Guidance. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements unless the context requires otherwise.

The meeting of the Board for the purpose of, among others, considering and approving the publication of the 2019 Annual Results will be postponed to a date to be fixed by the Board. The Board and the Audit Committee of the Company have engaged an independent accounting firm on 18 July 2019 to conduct independent forensic review in respect of the Trading Transactions. The Company has been proactively advancing and completing the forensic review and, as at the date of this announcement, the forensic review conducted by the independent accounting firm is ongoing. The completion of the forensic review is a prerequisite of finalising the 2019 Annual Results and accordingly the issuing of the 2019 auditor’s report of the Company. As the auditing of the annual results by the auditors of the Company is still in progress, the 2019 Annual Results and the 2019 Annual Report have not been published as at the date of this announcement. The Company will publish further announcement(s) to inform the Shareholders of the date of publication of the 2019 Annual Results and the date of despatch of 2019 Annual Report as and when appropriate.

Rule 13.46(1)(a) of the Listing Rules provides that the 2019 Annual Report should be sent to the Shareholders not less than 21 days before the date of the annual general meeting of the Company and in any event not more than four months after the end of the financial year to which they relate. As a result of the delay in publication of the 2019 Annual Results and despatch of the 2019 Annual Report, the Directors intend to propose an adjournment of the annual general meeting of the Company (the “**AGM**”) until further notice. The delay in release of the 2019 Annual Results with the adjournment of the AGM constitutes non-compliance of the Listing Rules.

Further announcement(s) will be made to inform the Shareholders of the date of release of the 2019 Annual Results and the date of the AGM.

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 28 June 2019. Trading in the shares of the Company will remain suspended until further notice pending publication of the 2019 Annual Results and fulfilment of the Resumption Guidance.

By order of the Board of
Goldbond Group Holdings Limited
Wong Yu Lung, Charles
Chairman

Hong Kong, 3 September 2019

As at the date of this announcement, the Board comprises Mr. Wong Yu Lung, Charles and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai GBS JP and Mr. Cheng Yuk Wo (all being independent non-executive Directors).