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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00172)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by Goldbond Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements of the Company dated 18 April 2016 and 3 May 2018, in relation to the loan agreement dated 18 April 2016 made between Solomon Glory Limited, a company incorporated in the British Virgin Islands with limited liability and a wholly-owned subsidiary of the Company (“**Solomon Glory**”), as lender and Yong Hua International Limited, a company incorporated in the British Virgin Islands with limited liability (“**Yong Hua**”), as borrower (the “**Loan Agreement**”). As disclosed in 2018/19 interim report, charging order (the “**Charging Order**”) has been granted by the court of the Hong Kong Special Administrative Region (the “**HKSAR**”) in favour of Solomon Glory for 38,503,380 issued shares of China Rongzhong Financial Holdings Company Limited (“**China Rongzhong**”) (Stock code: 03963) held by Yong Hua.

Pursuant to the order in the High Court of the HKSAR dated 13 March 2019 (the “**Court Order**”), it is ordered that Solomon Glory do recover against Yong Hua the sum of HK\$150,467,304.72 (the “**Outstanding Sum**”) which was secured by the Charging Order. The asset subject to the Charging order, being 38,503,380 issued shares of China Rongzhong (the “**Shares**”) to be sold and the proceeds of the sales of the Shares to be applied to recover the Outstanding Sum. The Company is in possession of the original share certificates in respect of the Shares to execute the Court Order. The Company will make further announcement to provide update for the status as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Goldbond Group Holdings Limited
Wong Ming Bun David
Chief Executive Officer and Company Secretary

Hong Kong, 4 July 2019

As at the date of this announcement, the Board comprises Mr. Wong Yu Lung, Charles and Ms. Wong Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai GBS JP and Mr. Cheng Yuk Wo (all being independent non-executive Directors).