

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of Directors (the “**Board**”) of Goldbond Group Holdings Limited (the “**Company**”) hereby announces that the Company has granted 52,000,000 share options (the “**Share Options**”) under its share option scheme adopted on 31 August 2012 (“**the 2012 Share Option Scheme**”) to certain Eligible Persons (as defined in the 2012 Share Option Scheme) to subscribe for ordinary shares of the Company (the “**Share**”), subject to the acceptance of the grantees, details of which are set out as below:

Date of grant:	18 April 2019 (the “ Date of Grant ”)
Exercise price of Share Options granted:	HK\$0.23 per Share
Number of Share Options granted:	52,000,000 (each Share Option shall entitle the holder thereof to subscribe for one Share)
Closing market price of the Share on the Date of Grant:	HK\$0.11
Validity period of the Share Options:	The option period of the Share Options commences on the Date of Grant and expires on the tenth anniversary of the Date of Grant. The Share Options granted will be vested in respect of their underlying Shares on the third anniversary of the Date of Grant.

The Share Options were granted to:

Name of grantee	Number of Share Options
Ms. Wong, Michelle Yatyee (<i>executive Director of the Company</i>)	26,000,000
Mr. Wong Ming Bun, David (<i>Chief Executive Officer of the Company with effect from 1 May 2019</i>)	<u>26,000,000</u>
Total	<u><u>52,000,000</u></u>

Save as disclosed in this announcement, none of the grantees is a director, chief executive or substantial shareholder of the Company, nor an associate (as defined in the Listing Rules) of any of them.

The grant of the Share Options to each of the aforesaid Eligible Persons has been approved by the independent non-executive Directors of the Company pursuant to Rule 17.04(1) of the Listing Rules.

By Order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 18 April 2019

As at the date of this announcement, the Board comprises Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai GBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors).