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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

INSIDE INFORMATION ADOPTION OF DIVIDEND POLICY

This announcement is made by the board of directors (the “**Board**”) of Goldbond Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company would like to announce that the Board has approved and adopted a dividend policy (the “**Dividend Policy**”) on 31 December 2018.

The Company considers stable and sustainable returns to the shareholders of the Company (the “**Shareholders**”) to be our goal. According to the Dividend Policy, the declaration and payment of dividends shall be determined at the sole discretion of the Board subject to all the applicable requirements under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the articles of association of the Company.

The Company’s ability to pay dividends will depend upon, among other things:

1. the Group’s current and future earnings;
2. the general financial condition of the Group;
3. the liquidity position and capital requirements of the Group;
4. dividends received from the Company’s subsidiaries and associates, which in turn will depend on the ability of those subsidiaries and associates to pay a dividend; and
5. other factors that the Board may consider appropriate.

The Dividend Policy will continue to be reviewed from time to time and there can be no assurance that a dividend will be proposed or declared in any given period.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 31 December 2018

As at the date of this announcement, the Board comprises Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai GBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors).