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## **GOLDBOND GROUP HOLDINGS LIMITED**

**金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00172)**

### **PROFIT WARNING**

This announcement is made by Goldbond Group Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the information available, the Group is expected to record a decrease in loss for the period ended 30 September 2018 (the “Period”) as compared to corresponding period in 2017. The improvement in the loss position was mainly attributable to:

- (i) a net exchange gain of approximately HK\$24 million (corresponding period in 2017: a net exchange loss of approximately HK\$17 million); and
- (ii) a decrease in share of loss of China Rongzhong Financial Holdings Company Limited (stock code: 03963) (the “Associate”), which is owned as to 34.86% by the Group, to approximately HK\$19.5 million (corresponding period in 2017: approximately HK\$66 million): As disclosed in the Associate’s announcement on profit warning on 26 November 2018 (“China Rongzhong Announcement”), the Associate was expected to record a loss of not less than approximately HK\$56 million for the Period as compared to a loss of approximately HK\$189 million for the corresponding period in 2017.

China Rongzhong Announcement is available for viewing and downloading from the website of the Stock Exchange at <http://www.hkexnews.hk> and the website of China Rongzhong at <http://www.chinarzfh.com>.

The Company may issue further announcement(s) to update the Shareholders as and when it is appropriate.

As at the date of this announcement, the Company is in the process of finalising the results of the Group for the Period. The information contained in this announcement is only a preliminary assessment based on the unaudited management accounts of the Group, which have not been audited or reviewed by the auditors of the Company, and the information currently available. Details of the Group's financial results and performance will be disclosed in the Company's interim results announcement to be published on 30 November 2018.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Goldbond Group Holdings Limited**  
**Kelly Li**  
*Company Secretary*

Hong Kong, 26 November 2018

*As at the date of this announcement, the Board comprises Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatyee (all being executive Directors of the Company), Mr. Ma Ho Fai GBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors of the Company).*