

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer GOLDBOND GROUP HOLDINGS LIMITED 2 1 November 2018						
I. Movements in Authorised Shares €	'apital					
1. Ordinary Shares						
(1) Stock code : <u>00172</u> Desc	eription: Ordinary S	Shares	_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	25,000,000,000	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	25,000,000,000	N/A	N/A			
(2) Stock code : Desc	eription:		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/10/2018

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,	Pro	tere	nce	\ n	ares
4.	110	1010	\mathbf{n}	L) 1	arco

2. I reference smares		Redeemak	ole Convertible	<u>,</u>
Stock code: N/A	_Description:		on rights lapsed	
		preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	68,400,000	N/A	N/A
Increase/(decrease)				-
Balance at close of the month		68,400,000	N/A	N/A
3. Other Classes of Shares				
Stock code :	_Description :			
		of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital accurrency):	t the end of the m	onth (State		N/A

II. Movements in Issued Shares Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A		N/A	
Balance at close of the month	2,761,912,843	N/A	68,400,000	<u>N/A</u>	

III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	eme issuer issued during the month whereto Movement during the month thereto			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option Scheme HK\$0.360	-	-	-	-	-	1,600,000
(18/09/2002) ordinary shares (Note 1)						
2. Share option Scheme HK\$0.500 (18/09/2002) ordinary shares	-	-	-	-	-	52,000,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,	No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
3. Share option	Granteu	Exercised	cancened	Lapseu		77,200,000
Scheme Scheme	_	_	_	_	_	77,200,000
HK\$0.410						
(18/09/2002)						
ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(11010 1)						
4. Share option	_	_	_	-	-	16,900,000
Scheme						10,200,000
HK\$0.295						
(31/08/2012)						
ordinary shares						
(<i>Note 1</i>)						-
5. Share option	-	-	-	-	-	88,500,000
Scheme						
HK\$0.360						
(31/08/2012)						
ordinary shares						
(Note 1)						
c 01						
6. Share option	-	-	-	-	-	-
Scheme						
HK\$0. 272						
(31/08/2012)						
$\frac{\text{ordinary shares}}{(Note \ 1)}$						-
(Note 1)						
						-
			Total A. (Ord	linary shares)	-	
			(Prefe	rence shares)		
				(Other class)		
Total funds raised du		from exercise of	of			
options (State curren	cy)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)				
<u>Z.</u>	<u>-</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) - -				
(/ /)	 -				-
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	-				
	· · ——— —— ·				
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	IB (Ondi	nary charac		
	Tota	Prefere	nary shares)	-	
		(Other class)	-	· -

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
1. 17/11						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T-4-10 (0.1)	1		
			iotal C. (Ordii Profess	nary shares) ence shares)	-	=
				Other class)		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Opti	ion Schemes)				
E Handin Inniin I	I'm FCM areas all late (11/are	i: t	To. of new shares of ssuer issued during he month pursuant thereto	No. of new shat issuer which m issued pursuant as at close of the	nay be thereto
if applicable and cla	nding EGM approval date (dd/mnass of shares issuable:	n/yyyy),		as at close of the	monun
1. N/A	ass of shares issuable.				
		(/ /)			
		shares (Note 1)			
		, ,			
2					
		(/ /)			
		shares (Note 1)			
3.					
J					
		(/ /)			
		shares (Note 1)			
-	Total D.	(Ordinary shares)	-		
		(Preference shares)	-	-	
		(Other class)	-	<u> </u>	
Other Movements in 1	Issued Shares Capital				
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuan thereto a at close of the month
		Class of shares issu (Note 1)	able		
1. Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			<u>-</u>
		Class of shares issu (Note 1)	able		
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						month
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
_			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
			Class of shares repurchased (<i>Note 1</i>)	Ordinary	<u>y</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

For Main Board and GEM listed issuers

	Type of Issue			Tor Walli Boz	No. of new shares of issuer issued during the month pursuant thereto	
	1) po 01 18840					
			Class of share redeemed (Note 1)	S		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
8.	Consideration issue A	at price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>-</u>	
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
_			T 1 D	(Onding 1)	
				(Ordinary shar Preference shar		_
			(F	Other cla		_
				, 5 510		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sha	re Capital").)

Remarks (if any):

Submitted by: Kelly Li

Title: <u>Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.