

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer GOL	DBOND GROUP HOL	BOND GROUP HOLDINGS LIMITED					
Date Submitted 2 Oct	ober 2018						
I. Movements in Authorised Shares Capital							
1. Ordinary Shares							
(1) Stock code : <u>00172</u> Desc	ription : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	25,000,000,000	N/A	N/A				
Increase/(decrease)							
Balance at close of the month	25,000,000,000	N/A	N/A				
(2) Stock code :Desc	ription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

30/9/2018

2. Preference Sha	ares				
Stock code:	N/A De	escription:	Redeemat (conversion		
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	n	68,400,000	N/A	N/A
Increase/(decrea	ise)				<u>-</u>
Balance at close	of the month		68,400,000	N/A	N/A
3. Other Classes	of Shares				
Stock code:	De	escription:			
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	n			
Increase/(decrea	ise)				
Balance at close	of the month				
Total authorised currency):	d share capital at the	e end of the n	nonth (State		N/A

II. Movements in Issued Shares Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A		N/A	
Balance at close of the month	2,761,912,843	N/A	68,400,000	<u>N/A</u>	

III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Share Option		uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		1110 (01110111 01	g .			
class of shares	C 1	F1	C 11 1	T1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option Scheme HK\$0.360	-	-	-	-	-	1,600,000
(18/09/2002) ordinary shares (Note 1)						
2. Share option Scheme HK\$0.500 (18/09/2002) ordinary shares	-	-	-	-	-	52,000,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share Option	Senemes of the	Issue1)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month	thereto	as at close of the month	
(dd/mm/yyyy) and class of shares					_	
issuable	Granted	Exercised	Cancelled	Lapsed		
3. Share option	-	-	-	-	-	77,200,000
Scheme						, ,
HK\$0.410						
(18/09/2002)						
ordinary shares						
(Note 1)						
4. Share option	-	-	-	-	-	16,900,000
Scheme						
HK\$0.295						
(31/08/2012)						
ordinary shares (Note 1)						-
5. Share option	-	-	-	(2,500,000)	-	88,500,000
Scheme						
HK\$0.360						
(31/08/2012)						
ordinary shares						
(Note 1)						
6. Share option	-	-	-	-	-	-
Scheme						
HK\$0. 272						
(31/08/2012)						
ordinary shares						
(Note 1)						
	-	-	Total A (Or	rdinary shares)		
			(Pref	Gerence shares)		
			(2 101	(Other class)		
Total funds raised du	aring the month	from exercise of	of	,		
options (State currer				-		

Warrants to Issue Shares of the Iss	suer which are to	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal valuclose of preceding mo	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A	_						
	- 						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	-						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	_						
	-						_
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date			<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /	,					
4.		,	<u> </u>				
	-						
(/ /) Stock code (if listed)							-
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)	(
(dd/mm/yyyy)	(/ /)					
		7	Гotal В.	(Ordin	nary shares)	-	-
				(Prefere	ence shares) Other class)	-	_
				(onici Ciass)	-	_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monui	monui	monu		
1. IVA						-
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
	 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.						
	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)		m . 1.0			
			Total C. (Ordin (Prefere	nary shares) ence shares) Other class)	-	- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Opt	ion Schemes)					
Full particulars inc	cluding EGM approval date (dd/	is tl	o. of new shares of ssuer issued durin he month pursuan thereto	g issuer which may b		
if applicable, and o	class of shares issuable:					
1. <u>N/A</u>						
-		(/ /)				
		shares (Note 1)				
		Shares (11010-1)				
2.						
		(/ /)				
		shares (Note 1)				
3.						
		(/ /)				
		shares (Note 1)				
	Total I	(Ordinary charge)				
	Total L	O. (Ordinary shares) (Preference shares)	-			
		(Other class)	-			
		(Other class)	=			
Other Movements in	Issued Shares Capital					
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuan thereto a at close of the month	
		Class of shares issual (Note 1)	ble			
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		(_ <u>-</u>	
		Class of shares issual (Note 1)	ble			
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency -(/ /) Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) of Class shares Ordinary repurchased (Note 1) Repurchase of Cancellation date: (/ /) shares

(dd/mm/yyyy)

(dd/mm/yyyy)

EGM approval date:

(/ /)

For Main Board and GEM listed issuers

	Type of Issue			or wan	Board	No. of new shares of issuer issued during the month pursuant thereto	
			Class of the state of				
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
		_	Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			T . 1 F . //	\	. a.l	- \	
				Ordinary eference			_
			(PI)		er class		_
Ì				(>		·	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sha	re Capital").)

Remarks (if any):

Submitted by: Kelly Li

Title: Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.