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## **GOLDBOND GROUP HOLDINGS LIMITED**

**金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00172)**

### **VOLUNTARY ANNOUNCEMENT EXTENSION OF FUND EXPIRY DATE, COMMITMENT EXPIRY DATE AND TERM OF INVESTMENT MANAGEMENT AGREEMENT IN RESPECT OF A REAL ESTATE FUND**

References are made to (i) the announcements of the Company dated 22 May 2015 and 12 June 2015, (ii) the circular of the Company dated 23 June 2015 (the “**Circular**”), (iii) the announcement of the Company dated 25 September 2015 and (iv) the announcement of the Company dated 22 September 2017, in each case in relation to the formation of joint venture companies and establishment of a real estate fund and a fund manager. Unless otherwise specified, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that on 24 September 2018:

- (i) consents have been given by all the shareholders and the board of the Fund to extend the fund expiry date for an additional 18 months from 25 September 2018 (being the third anniversary of the completion date of the Fund Shareholders Agreement) to 25 March 2020 in accordance with the terms of the Fund Shareholders Agreement;
- (ii) consents have been given by all the shareholders of the Fund to extend the subscription commitment expiry date of the Fund for an additional 12 months from 25 September 2018 (being the third anniversary of the completion date of the Fund Shareholders Agreement) to 25 September 2019 (being the fourth anniversary of the completion date of the Fund Shareholders Agreement) in accordance with the terms of the Fund Shareholders Agreement; and
- (iii) consent has been given by the Fund to the Manager to extend the term of the Investment Management Agreement for an additional 18 months from 25 September 2018 to 25 March 2020 in accordance with the terms of the Investment Management Agreement.

By order of the Board  
**Goldbond Group Holdings Limited**  
**Kelly Li**  
*Company Secretary*

Hong Kong, 24 September 2018

*As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatye (all being executive Directors), Mr. Ma Ho Fai GBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors).*