日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GOLDBOND GROUP HOLDINGS LIMITED
Date Submitted	1 August 2018

I. Movements in Authorised Shares Capital

1. Ordinary Shares								
(1) Stock code : 00172 Description : Ordinary Shares								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	25,000,000,000	N/A	N/A					
Increase/(decrease)			-					
Balance at close of the month	25,000,000,000	N/A	N/A					
(2) Stock code :Descrip	tion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A Des	scription :	Redeemat	-	
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month		68,400,000	N/A	N/A
Increase/(decreas	e)				
Balance at close of	of the month		68,400,000	N/A	N/A

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)			<u> </u>			
Balance at close of the month						

 Total authorised share capital at the end of the month (State currency) :
 N/A

II. Movements in Issued Shares Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A		
Increase/ (decrease) during the month		N/A		N/A		
Balance at close of the month	2,761,912,843	N/A	68,400,000	N/A		

III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer	Share Options	(under Share	Option Schemes	of the Issuer
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Particulars of share option scheme including EGM				f No. of new shares of issuer which may be issued pursuant thereto			
approval date (dd/mm/yyyy) and -		Movement du	ring the month		thereto	as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share option Scheme HK\$0.360	-	-	-	-	-	1,600,000	
(18/09/2002) ordinary shares (Note 1)							
2. Share option Scheme HK\$0.500 (18/09/2002) ordinary shares	-	-	-	-	-	52,000,000	
(Note 1)							

For Main Board and GEM listed issuers

Share Options (under	Share Option	Schemes of the I	issuer)					
Particulars of share					No. of new shares of	No. of new shares of		
option scheme					issuer issued during			
including EGM					the month pursuant thereto			
approval date (dd/mm/yyyy) and -		Movement dur	ing the month		thereto	as at close of the month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
3. Share option	-	-	-	-	-	77,200,000		
Scheme						,,,_00,000		
HK\$0.410								
(18/09/2002)								
ordinary shares								
(Note 1)		·	·	·				
(Note 1)								
4. Share option						16,900,000		
Scheme	-	-	-	-	-	10,700,000		
HK\$0.295								
(31/08/2012)								
ordinary shares		. <u></u>						
(Note 1)								
5 Shara antion						01.000.000		
5. Share option	-	-	-	-	-	91,000,000		
Scheme								
HK\$0.360								
(31/08/2012)								
ordinary shares								
(Note 1)								
6. Share option	-	-	-	-	-	-		
Scheme								
HK\$0. 272								
(31/08/2012)								
ordinary shares								
(Note 1)								
·								
·								
·								
		7	Fotal A (Ordi	nary shares)	_			
			(Prefer	ence shares)				
			(110101)	Other class)				
Total funds raised du	ring the month	from exercise o						
options (State curren			-	-				
1 (57							

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
	Total	B. (Ordin (Prefere (0	nary shares) nce shares) Other class)	- - -	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month -Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1)

Total C. (Ordinary shares)

(Preference shares) -(Other class) -

-

1. N/A

2.

3.

4.

Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

(/ /)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer issued during issuer which m the month pursuant issued pursuant i	
therete	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	month
1. N/A	
(/ /)	
shares (Note 1)	
2	
shares (Note 1)	
3.	
$\frac{(//)}{2}$	
shares (Note 1)	
Total D. (Ordinary shares) -	
(Preference shares) -	
(Other class) -	

Other Movements in Issued Shares Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>-</u>	_
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	_

			F	For Main I	Boar	d and GEM listed is	suers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	-
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		-
			Class of shares repurchased (Note 1)	<u>Ordina</u>	<u>ry</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	_

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					montui
			Class of share redeemed (Note 1)	es		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (Note 1)	le		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuabl (Note 1)	le		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u> </u>	
<u> </u>			Total E.	(Ordinary shar	res)	
				Preference shar	res) <u>-</u>	_
				(Other cla	uss)	_
1						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Kelly Li

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.