

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **GOLDBOND GROUP HOLDINGS LIMITED**

**金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 00172)**

### **UPDATE ON PROFIT WARNING**

This announcement is made by Goldbond Group Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Part XIVA of the Securities and Futures Ordinance (the “SFO”) (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

Reference is made to the announcement of the Company dated 1 June 2018 in relation to the expected record by the Group of a significant decrease in loss for the Year as compared to 2017 (the “Profit Warning Announcement”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Profit Warning Announcement.

The associate of the Group, China Rongzhong Financial Holdings Company Limited (stock code: 03963) (the “Associate”) issued an announcement (“China Rongzhong Announcement”) on profit warning on 14 June 2018. As disclosed in China Rongzhong Announcement, the Associate is expected to record an increase in loss for the Year. As at the date of this announcement, the Company was indirectly interested in 34.86% of the shareholding in China Rongzhong. The result of the Group for the Year would be adversely affected by such loss. The Board considers that the share of loss is non-cash nature and has no substantial adverse impact on the operating cash flows of the Group.

China Rongzhong Announcement is available for viewing and downloading from the website of the Stock Exchange at <http://www.hkexnews.hk> and the website of China Rongzhong at <http://www.chinarzfh.com>.

The Company may issue further announcement(s) to update the Shareholders as and when it is appropriate.

As at the date of this announcement, the Company is in the process of finalising the results of the Group for the Year. The information contained in this announcement is only a preliminary assessment based on the unaudited management accounts of the Group, which have not been audited or reviewed by the auditors of the Company, and the information currently available. Details of the Group’s financial results and performance will be disclosed in the Company’s final results announcement to be published in late June 2018.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Goldbond Group Holdings Limited**  
**Kelly Li**  
*Company Secretary*

Hong Kong, 14 June 2018

*As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung and Ms. Wong, Michelle Yatyee (all being executive Directors of the Company), Mr. Ma Ho Fai GBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors of the Company).*