

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	28/2/2018		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	GOLDB	OND GROUP HOL	DINGS LIMI	ГЕD
Date Submitted	1 March	2018		
I. Movements in Authorised Sha	ares Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00172</u>	_Descript	tion: Ordinary S	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	25,000,000,000	N/A	N/A
Increase/(decrease)	-	-		<u>-</u>
Balance at close of the month	-	25,000,000,000	N/A	N/A
(2) Stock code :	_Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)	-			
Balance at close of the month	-			

2. Preference Sha	ires				
Stock code:	N/A	_Description		ole Convertible on rights lapse	
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _	68,400,000	N/A	N/A
Increase/(decreas	se)		-		<u>-</u>
Balance at close	of the month	_	68,400,000	N/A	N/A
3. Other Classes	of Shares				
Stock code:		_Description	on:		
		,	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decreas	se)				
Balance at close	of the month	_			
Total authorised currency):	share capital a	at the end o	f the month (State		N/A

II. Movements in Issued Shares Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	<u>N/A</u>	
Increase/ (decrease) during the month		N/A		N/A	
Balance at close of the month	2,761,912,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	onare option				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Crontad	Evereiged	Concelled	Lancad		
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. Share option	-	-	-	-	-	4,600,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
(Note 1)						
2 Chang antion						1 600 000
2. Share option	-	-	-	-	-	1,600,000
Scheme						
HK\$0.36						
(18/09/2002)						
ordinary shares						
(37 (1)					_,	
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement du	ring the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
3. Share option	-	-	-	-	-	52,000,000
Scheme						
HK\$0.50						
(18/09/2002)						
ordinary shares						
(Note 1)						
4. Share option	_	_	-	_	-	77,500,000
Scheme						, ,
HK\$0.41						
(18/09/2002)						
ordinary shares						
(Note 1)						
5. Share option	_	_	_	_	_	17,400,000
Scheme						17,100,000
HK\$0.295						
(31/08/2012)						
ordinary shares						
(Note 1)						
6. Share option	_	_	_	_	_	91,000,000
Scheme						71,000,000
HK\$0.360						
(31/08/2012)						
ordinary shares						_
(Note 1)						
7. Share option	_	_	-	_	-	-
Scheme						
HK\$0.272						
(31/8/2012)						
ordinary shares		<u> </u>				
(Note 1)						
		· 	T 1 1 (0 1)			
		·	Total A. (Ordi			
				ence shares) (Other class)		
Total funds raised du	ring the month	h from everoise		Outer class)		
options (State current		ii iioiii exercise (-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
2	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
	Total	(Preferen	ary shares) ace shares) ther class)	-	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted close of the Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

No. of new shares of

No. of new shares of

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars inc	cluding EGM approval date (dd/	mm/yyyy),	suer issued during ne month pursuant thereto	issuer which issued pursua as at close of t	nt thereto
if applicable, and c	class of shares issuable:				
1. 1971					
		shares (Note 1)			
		shares (tvote 1)		<u> </u>	
2					
		(/ /)			
		shares (Note 1)			
3					
-					
		(/ /)			
		shares (Note 1)			
	T-4-1 F	(0.1			
	Total D	O. (Ordinary shares) (Preference shares)	-	_	
		(Other class)	-	_	
		(Other class)	<u> </u>	_	
		l l			
Other Movements in	Issued Shares Capital			No. of new shares	No. of
Type of Issue			,	of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ble		
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuab (Note 1)	ble		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	or Maiı	n Boar	d and GEM listed is	suers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monur
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares repurchased (Note 1)	<u>Ordii</u>	<u>nary</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	or Main E	Board	and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of thems				
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	-	_
						<u> </u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
					-	
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	<u> </u>
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	-	<u> </u>
		T-1-1 F (l		
			Ordinary s eference s		s) <u>-</u> s) -	=
		(11)	Other)			=
I			, 50		· /	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to I	E):	-
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share C	'apital").)
Remarks (if any):		
Submitted by: <u>Kelly Li</u>		
Title: Secretary (Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.