

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited				
Name of Issuer Date Submitted GOLDBOND GROUP HOLDINGS LIMITED 3 October 2017					
I. Movements in Authorised Shares Cap	ital				
1. Ordinary Shares					
(1) Stock code : <u>00172</u> Descri	ption : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	25,000,000,000	N/A	N/A		
Increase/(decrease)					
Balance at close of the month	25,000,000,000	N/A	N/A		
(2) Stock code :Descri	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/9/2017

			Dadaam	able Convertib	10
Stock code:	N/A	_Description		sion rights laps	
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth	68,400,000	N/A	N/A
Increase/(decrea	ase)		-	_	
Balance at close	e of the month		68,400,000	N/A	N/A
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares	_Description	1:		
	of Shares	_ ^	No. of other asses of shares	Par value (State currency)	Authorised share capital (State currency)
		cl	No. of other	(State	-
Stock code:	e of preceding m	cl	No. of other	(State	capital

II. Movements in Issued Shares Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month		N/A	<u> </u>	N/A	
Balance at close of the month	2,761,912,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	155001)		27 0 1 0	N. 0. 1. 0.
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		<u> </u>	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	4,600,000
Scheme						
HK\$0.692						
(10/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						
2. Share option	_	-	_	_	-	1,600,000
Scheme						-,,
HK\$0.36						
(18/09/2002)						
ordinary shares						
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

			Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issued pursuant thereto	
including EGM		Movement during the month		the month pursuant			
approval date				thereto	as at close of the month		
(dd/mm/yyyy) and -					-		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
3. Share option	-	-	-	-	-	52,000,000	
Scheme							
HK\$0.50							
(18/09/2002)							
ordinary shares							
(Note 1)							
4. (1)						77 500 000	
4. Share option	-	-	-	-	-	77,500,000	
Scheme							
HK\$0.41							
(18/09/2002)							
ordinary shares							
(Note 1)							
(Note 1)							
5. Share option	-	-	-	-	-	17,400,000	
Scheme							
HK\$0.295							
(31/08/2012)							
ordinary shares						-	
(Note 1)							
6. Share option						91,000,000	
	_	_	_	_	_	71,000,000	
Scheme							
HK\$0.360							
(31/08/2012)							
ordinary shares							
(Note 1)							
7. Share option	-	-	-	-	-	-	
Scheme							
HK\$0.272							
(31/8/2012)							
ordinary shares							
(Note 1)							
		_					
		,	Total A. (Ordi				
				,			
			(Other class)	-		
Cotal funds raised dur options (State currence		n from exercise of	of				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value close of preceding mo	dui	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	-					
	-						
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2.	<u>(/ /</u>)					
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ / - -)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	- -						
(/ /) Stock code (if listed)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	otal B.	(Prefere	nary shares) ence shares) Other class)	-	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	0445441141115					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	<u>.</u>	
			(Prefere	ence shares) Other class)	-	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

han under Share Opt	cluding EGM approval date (dd/	i	To. of new shares or ssuer issued during the month pursuant thereto	issuer which	may be nt thereto
if applicable, and 1. N/A	class of shares issuable:				
1. 1V/A					
		(/ /)			
		shares (Note 1)			
2					
		(/ /)			
-		shares (Note 1)		_	
3					
		(/ /) shares (Note 1)			
	Total I	O. (Ordinary shares) (Preference shares)	<u>-</u>		
		(Other class)	-	<u> </u>	
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares or issuer which may be issued pursuant thereto a at close of the month
		Class of shares issua (Note 1)	ble		
. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
		Class of shares issua	ble		
. Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	T. CI					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	_
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>-</u>	<u>-</u>
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	_
			Class of shares repurchased (Note 1)	Ordinary	У		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>-</u>	_

For Main Board and GEM listed issuers

	Type of Issue	-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					month
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (C	Ordinary	share	s) -	
		•	eference			_
		· ·	(Other			_ _

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

Remarks (if any):

Submitted by: Kelly Li

Title:

<u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.