

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

VOLUNTARY ANNOUNCEMENT EXTENSION OF COMMITMENT EXPIRY DATE IN RESPECT OF A REAL ESTATE FUND

References are made to (i) the announcements of the Company dated 22 May 2015 and 12 June 2015, (ii) the circular of the Company dated 23 June 2015 (the “**Circular**”) and (iii) the announcement of the Company dated 25 September 2015, in each case in relation to the formation of joint venture companies and establishment of a real estate fund and a fund manager. Unless otherwise specified, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that on 22 September 2017 consents have been given by all the shareholders of the Fund to extend the subscription commitment expiry date of the Fund from 25 September 2017 (being the second anniversary of the completion date of the Fund Shareholders Agreement) to 25 September 2018 (being the third anniversary of the completion date of the Fund Shareholders Agreement) in accordance with the terms of the Fund Shareholders Agreement.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 22 September 2017

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai GBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors).