

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/7/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GOLDBOND GROUP HOLDINGS LIMITED
Date Submitted	1 August 2017

I. Movements in Authorised Shares Capital

1. Ordinary Shares						
(1) Stock code : <u>00172</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	25,000,000,000	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	25,000,000,000	N/A	N/A			
(2) Stock code :Descrip	tion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	Description :		ole Convertible on rights lapse		
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	nth	68,400,000	N/A	N/A
Increase/(decrea	use)				
Balance at close	of the month		68,400,000	N/A	N/A

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

 Total authorised share capital at the end of the month (State currency) :
 N/A

II. Movements in Issued Shares Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A
Increase/ (decrease) during the month		N/A		N/A
Balance at close of the month	2,761,912,843	N/A	68,400,000	N/A

III. Details of Movements in Issued Shares Capital

Particulars of share option scheme including EGM approval date			,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and –		Movement du	ring the month			as at close of the month
class of shares		.	a	. .		
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. Share option Scheme HK\$1.014	-	-	-	-	-	90,300,000
(18/09/2002) ordinary shares (Note 1)						
2. Share option Scheme HK\$0.692	-	-	-	-	-	4,600,000
(18/09/2002) ordinary shares (Note 1)						

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the mont
dd/mm/yyyy) and -			0		_	
class of shares		Б · 1		T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		1 (00 000
3. Share option	-	-	-	-	-	1,600,000
Scheme						
HK\$0.36						
(18/09/2002)						
ordinary shares (Note 1)						
4. Share option	-	-	-	-	-	52,000,000
Scheme						
HK\$0.50						
(18/09/2002)						
ordinary shares						
(Note 1)						
5. Share option	_	-	_	_	-	77,500,000
Scheme						
HK\$0.41						
(18/09/2002)						
ordinary shares						
(Note 1)						
6. Share option	-	-	-	-	-	17,400,000
Scheme						
HK\$0.295						
(31/08/2012)						
ordinary shares						
(Note 1)						
7. Share option	-	-	-	-	-	92,000,000
Scheme						
HK\$0.360						
(31/08/2012)						
ordinary shares						
(Note 1)						
8. Share option	-	-	-	-	-	-
Scheme						
HK\$0.272						
(31/8/2012)						
ordinary shares						
(Note 1)			Total A (Omdi	nom charac		
			IOIAI A. (UIII)	nary snares)		
			(Preier	Other class)		
. 1. 6 1	•	с ·		Other class)		
otal funds raised du	ring the month	from exercise of	10			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					_
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Dther class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	-	
			(Prefere	ence shares) Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	-	
2	-	
	-	
shares (Note 1)		
3.		
· · · · · · · · · · · · · · · · · · ·		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Shares Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>-</u>	-

			F	For Main Board and GEM listed issuers			
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Char of charge issuelly				
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>Ordir</u>	<u>nary</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>-</u>	_

	Type of Issue	F	for Main	Board	d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (0 (Pr	Ordinary eference (Othe	share share er clas	s) <u>-</u> s) <u>-</u> s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Kelly Li

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*