

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited					
Name of Issuer GOLDBOND GROUP HOLDINGS LIMITED  Date Submitted 3 July 2017						
I. Movements in Authorised Shares	<del>Capital</del>					
1. Ordinary Shares						
(1) Stock code : <u>00172</u> De	scription : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	25,000,000,000	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	25,000,000,000	N/A	N/A			
(2) Stock code :De	scription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	n					
Increase/(decrease)						
Balance at close of the month						

30/6/2017

				F	or Main Board and GEI
2. Preference Sh	ares				
Stock code:	N/A D	Description:		ole Convertible on rights lapse	
Stock code.	IN/A L	bescription.	(Conversion	on rights tapse	<u>u)</u>
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	nth	68,400,000	N/A	N/A
Increase/(decrea	ase)				
Balance at close	of the month		68,400,000	N/A	N/A
3. Other Classes	of Shares				
Stock code:		Description:			
			. of other	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	nth			
Increase/(decrea	ase)				
Balance at close	of the month				

Total authorised share capital at the end of the month (State	
currency):	N/A

# II. Movements in Issued Shares Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A		
Increase/ (decrease) during the month		N/A	<u> </u>	N/A		
Balance at close of the month	2,761,912,843	N/A	68,400,000	N/A		

## III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Option	schemes of the	issuer)		N. C. 1. C.	N C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C 1	D	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1 (1)						00 200 000
1. Share option	-	-	-	-	-	90,300,000
Scheme						
HK\$1.014						
(18/09/2002)						
ordinary shares						
(Note 1)						
2. Share option	_	_	_	_	_	4,600,000
Scheme						1,000,000
HK\$0.692						
(4.0.100.100.00)						
(18/09/2002)						
ordinary shares					<del>-</del> -	
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the mont
(dd/mm/yyyy) and -		Wiovernent du	ing the month	_		
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		1 (00 000
3. Share option	-	-	-	-	-	1,600,000
Scheme						
HK\$0.36						
(18/09/2002)						
ordinary shares		-				-
(Note 1)						
1 Chara ontion						52,000,000
4. Share option Scheme	-	-	-	-	-	32,000,000
HK\$0.50						
(18/09/2002)						
ordinary shares						
(Note 1)						
(Trote 1)						
5. Share option	_	_	_	_	_	77,500,000
Scheme						, ,
HK\$0.41						
(18/09/2002)						
ordinary shares						
(Note 1)						
6. Share option	-	-	-	-	-	17,400,000
Scheme						
HK\$0.295						
(31/08/2012)						
ordinary shares						-
( <i>Note 1</i> )						
7. Share option						92,000,000
Scheme	-	-	-	-	-	92,000,000
HK\$0.360						
(31/08/2012)						
ordinary shares						
(Note 1)		-				-
(11010 1)						
8. Share option	-	-	-	-	-	-
Scheme						
HK\$0.272						
(31/8/2012)						
ordinary shares						
(Note 1)						
			Total A. (Ordi		-	
				ence shares)		
				Other class)		
Total funds raised dur		n from exercise	of			
ptions (State current	cy)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	<u>-</u>				
			· -		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
2.	-				
	_				
( / / )	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
3.	_				
	-				
( / / ) Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date (if applicable)					
	( / / )				
4.					
	-				
( / / )					
C4==1===4= (:£1:=4=4)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price		<del>_</del>			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )				
(dd/11111/yyyy)	( / / )	_			
	Total	al B. (Ordi	nary shares)	-	_
		(Prefer	ence shares)	-	-
		(	Other class)	-	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					-
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	<u>—</u> —					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		_
				Other class)	-	- -

#### For Main Board and GEM listed issuers

No. of new shares of

No. of new shares of

Any other	r Agreements or	Arrangements to	Issue Shares of	the Issuer	which are to	be Listed,	including (	Options (other
						,	$\mathcal{C}$	1 \
than unde	r Share Ontion	Schemes)						

]	Full particulars including EGM approval date (dd/	/mm/yyyy),	issuer issued du the month purs thereto	iring uant	issuer which issued pursua as at close of	nt thereto
	f applicable, and class of shares issuable:  1. N/A					
	1. <u>IV/A</u>					
		( / / )				
		shares (Note 1)				
2	2.					
		shares (Note 1)				
		shares (Note 1)				
1	3					
		shares (Note 1)				
		Shares (Note 1)				
	Total I		-			
		(Preference shares)	-			
		(Other class)	-			
L						
)tł	ner Movements in Issued Shares Capital					
	Type of Issue			of du	of new shares fissuer issued ring the month irsuant thereto	new
		Class of shares iss	uable	_		
		(Note 1)				
1.	Rights issue At price : State currency	Issue and allotment date : (dd/mm/yyyy		)		
		EGM approval date (dd/mm/yyyy)	: ( / /	)		
		Class of shares iss	uable	_		
		(Note 1)				
2.	Open offer At price : State currency	Issue and allotment date : (dd/mm/yyyy		)		
		EGM approval date	. ( / /	)		
		(dd/mm/yyyy)	•	,		
					-	-

For Main Board and GEM listed issuers

	Turns of Louis					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
						_	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	-	_
			Class of shares repurchased (Note 1)	Ordinary	<u>/</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
1							

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		_
					_	
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u> </u>	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (0	Ordinam: =1	homas	)	
			Ordinary sl reference sl			_
		(11	(Other			_
			(		·	_

Total increase / (decrease) in ordinary shares during the month (i.e. 7	Cotal of A to E): (1)	<del>-</del>
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Kelly Li

Title: <u>Secretary</u>

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.