

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer GOLDBOND GROUP HOLDINGS LIMITED  Date Submitted 1 February 2017						
. Movements in Authorised Shares <del>Capital</del>						
1. Ordinary Shares  (1) Stock code: 00172 Description: Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	25,000,000,000	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	25,000,000,000	N/A	N/A			
(2) Stock code :Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/1/2017

2. Preference Sh	nares				
Stock code:	N/A	Descriptio		ble Convertible on rights lapse	
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	nonth	68,400,000	N/A	N/A
Increase/(decrea	ase)				
Balance at close	e of the month	_	68,400,000	N/A	N/A
3. Other Classes	of Shares				
Stock code:		_Descriptio	n:		
		c	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding n	nonth			
Increase/(decrea	ase)	_			
Balance at close	e of the month	_			
Total authorise currency):	d share capital a	at the end of	the month (State		N/A

# II. Movements in Issued Shares Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A
Increase/ (decrease) during the month		N/A	<u> </u>	N/A
Balance at close of the month	2,761,912,843	N/A	68,400,000	N/A

# III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option i	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
πιφο.23 σ						
(18/09/2002)						
ordinary shares					·	
(Note 1)						
2. Share option	-	-	-	-	-	90,300,000
Scheme						
HK\$1.014						
(18/09/2002)						
ordinary shares						
						-
(Note 1)						
						4 500 000
3. Share option	-	-	-	-	-	4,600,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
(Note 1)						
(Ivole 1)						
1						

Share Options (under Share Option Schemes of the Issuer)

		Schemes of the	100001)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		3.6			thereto	as at close of the month
(dd/mm/yyyy) and		Movement au	ring the month		-	us at crose of the mone
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	-	-	-	-	-	1,600,000
Scheme						
HK\$0.36						
(18/09/2002)						
ordinary shares						
(Note 1)						
(Ivoic 1)						
5. Share option	_	_	_	_	_	52,000,000
Scheme	_	_	_	_	_	32,000,000
HK\$0.50						
(18/09/2002)						
ordinary shares						
(Note 1)						
C Classes and an						77 500 000
6. Share option	-	_	-	-	-	77,500,000
Scheme						
HK\$0.41						
(18/09/2002)						
ordinary shares						
(Note 1)						
7.01						17 400 000
7. Share option	-	-	-	-	-	17,400,000
Scheme						
HK\$0.295						
(31/08/2012)						
ordinary shares						
( <i>Note 1</i> )						
0.01						02 000 000
8. Share option	-	-	-	-	-	92,000,000
Scheme						
HK\$0.360						
(31/08/2012)						
ordinary shares						
(Note 1)						
0.01						
9. Share option	-	-	-	-	-	-
Scheme						
HK\$0.272						
(31/8/2012)						
ordinary shares						
(Note 1)						-
			Total A. (Ordi	nary shares)	-	
			(Prefer	ence shares)		
				Other class)	_	
Total funds raised dur		n from exercise	of			
options (State currenc	**)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	( / / )				
	Total	(Preferen	ry shares) ce shares) ther class)	-	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Amount at close Converted close of the Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and c	luding EGM approval date (dd. lass of shares issuable:		No. of new shares o issuer issued during the month pursuant thereto	issuer which	may be nt thereto
1. <u>N/A</u>					
		( / / )			
		shares (Note 1)			
2.					
-		shares (Note 1)			
		shares (Note 1)		<u> </u>	
3.					
-		shares (Note 1)			
-					
	Total 1		-	<u></u>	
		(Preference shares)	-		
		(Other class)	-		
Type of Issue	Issued Shares <del>Capital</del>	Class of shares issu		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		(Note 1)			
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
					_ <del></del>
		Class of shares issu (Note 1)	able		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		

			F	or Main	Boar	d and GEM listed is	suers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						monur
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u> </u>	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
			Class of shares repurchased (Note 1)	Ordin	ar <u>y</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		F	For Main E		and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shows				
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u> </u>
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>
		Total E. (C	Ordinary a	homas	,)	
			Ordinary s eference s		s) <u> </u>	_
		(11)	(Other			_
1			,		· <del></del>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to I	E):	-
(These figures should be the same as the relevant figures under II above ("Movements in	i Issued Share C	Capital").)
Remarks (if any):		
Submitted by: Kelly Li		
Title: Secretary (Director, Secretary or other duly authorised officer)		

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.