

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Date Submitted GOLDBOND GROUP HOLDINGS LIMITED 3 January 2017									
I. Movements in Authorised Shares Capital									
1. Ordinary Shares									
(1) Stock code : <u>00172</u> D	Descrip	tion: Ordinary S	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mon	nth _	25,000,000,000	N/A	N/A					
Increase/(decrease)		-							
Balance at close of the month	-	25,000,000,000	N/A	N/A					
(2) Stock code :	Descrip	tion:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mon	nth .								
Increase/(decrease)	-								
Balance at close of the month	-								

31/12/2016

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,	Pro	tere	nce	\ n	ares
4.	110	1010	\mathbf{n}	L) 1	arco

2. I reference smares		Redeemak	ole Convertible	<u>,</u>
Stock code: N/A	_Description :		on rights lapsed	
		preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	68,400,000	N/A	N/A
Increase/(decrease)				-
Balance at close of the month		68,400,000	N/A	N/A
3. Other Classes of Shares				
Stock code :	_Description :			
		of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital accurrency):	t the end of the m	onth (State		N/A

II. Movements in Issued Shares Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A	
Increase/ (decrease) during the month		N/A		<u>N/A</u>	
Balance at close of the month	2,761,912,843	N/A	68,400,000	N/A	

III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer)

		Schemes of the				
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1110 veriferit de	aring the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						
HK\$0.256						
πιφυ.25υ						
(18/09/2002)						
- ` 						
ordinary shares						
(Note 1)						
2. Share option	-	-	-	-	-	90,300,000
Scheme						
HK\$1.014						
(18/09/2002)						
ordinary shares						
$\frac{\text{Ordinary Shares}}{(Note 1)}$			-		- -	
(Ivoie 1)						
3. Share option						4,600,000
	-	-	-	-	-	4,000,000
Scheme						
HK\$0.692						
(18/09/2002)						
ordinary shares						
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Gaussian issuab	ranted -	Movement dur Exercised	Cancelled -	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 1,600,000 52,000,000
approval date (dd/mm/yyyy) and class of shares issuable 4. Share option Scheme HK\$0.36 (18/09/2002) ordinary shares (Note 1) 5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)			_	Lapsed	thereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable Grand			_	Lapsed - -	-	1,600,000
class of shares issuable 4. Share option Scheme HK\$0.36 (18/09/2002) ordinary shares (Note 1) 5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)	ranted	Exercised	Cancelled -	Lapsed	- -	
issuable Gr 4. Share option Scheme HK\$0.36 (18/09/2002) ordinary shares (Note 1) 5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)	ranted -	Exercised -	- Cancelled	Lapsed	-	
4. Share option Scheme HK\$0.36 (18/09/2002) ordinary shares (Note 1) 5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)	-	-	-	-	-	
Scheme	- -	-	<u> </u>	<u>-</u>	<u> </u>	
HK\$0.36 (18/09/2002) ordinary shares (Note 1) 5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)	- - -	-	-	<u> </u>	<u>-</u>	52,000,000
(18/09/2002) ordinary shares (Note 1) 5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)		-	-	<u> </u>	<u>-</u>	52,000,000
ordinary shares (Note 1) 5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)		- -	-	-	-	52,000,000
(Note 1) 5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)	- - -	-		-	-	52,000,000
5. Share option Scheme HK\$0.50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)	- 	-	_	-	-	52,000,000
Scheme		-	_	-	-	52,000,000
Scheme						-,000,000
HK\$0.50 (18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)						
(18/09/2002) ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)						
ordinary shares (Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)						
(Note 1) 6. Share option Scheme HK\$0.41 (18/09/2002)	-					
6. Share option Scheme HK\$0.41 (18/09/2002)	-	_				
Scheme HK\$0.41 (18/09/2002)	-	_				
Scheme HK\$0.41 (18/09/2002)		_	_	_	-	77,500,000
HK\$0.41 (18/09/2002)						, , , , , , , , , , , , , , , , , , , ,
(18/09/2002)						
Ordinary charge						
(Note 1)						
7. Share option	_	_	_	_	-	17,400,000
Scheme						
HK\$0.295						
(31/08/2012)						
ordinary shares						
(Note 1)						
8. Share option	-	-	-	-	-	92,000,000
Scheme						
HK\$0.360						
(31/08/2012)						
ordinary shares						
(Note 1)	<u> </u>					
9. Share option	-	-	-	-	-	-
Scheme						
HK\$0.272						
(31/8/2012)						
ordinary shares						
(Note 1)						
(14016 1)		7	Total A. (Ordi	nary shares)		
		•		ence shares)		
			•			
		_		Other class)		
Total funds raised during toptions (State currency)	he month fi	rom exercise o	f			

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2.	-				
	<u> </u>		. <u></u>		<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) -	-			
(/ /)	<u> </u>				<u> </u>
Stock code (if listed) Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		_			
(/ /)					
`		_			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	al B. (Ordi	nary shares)	_	
	100	(Prefer	ence shares)	-	_
		(Other class)		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
1. 17/11						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	<u> </u>					
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T-4-10 (0.1)	1		
			iotal C. (Ordii Profess	nary shares) ence shares)	-	=
				Other class)		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Opti	ion Schemes)				
E Handin Inniin I	I'm FCM array of the (11/2)	i: t	To. of new shares of ssuer issued during he month pursuant thereto	No. of new shat issuer which m issued pursuant as at close of the	nay be thereto
if applicable and cla	nding EGM approval date (dd/mnass of shares issuable:	n/yyyy),		as at close of the	monun
1. N/A	ass of shares issuable.				
		(/ /)			
		shares (Note 1)			
		, ,			
2					
		(/ /)			
		shares (Note 1)			
3.					
J					
		(/ /)			
		shares (Note 1)			
-	Total D.	(Ordinary shares)	-		
		(Preference shares)	-	-	
		(Other class)	-	<u> </u>	
Other Movements in 1	Issued Shares Capital				
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares o issuer which may be issued pursuan thereto a at close of the month
		Class of shares issu (Note 1)	able		
1. Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			<u>-</u>
		Class of shares issu (Note 1)	able		
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						month
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
_			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u>-</u>
			Class of shares repurchased (<i>Note 1</i>)	Ordinary	<u>y</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_

For Main Board and GEM listed issuers

	Type of Issue			Tor Walli Boz	No. of new shares of issuer issued during the month pursuant thereto	
	1) po 01 18840					
			Class of share redeemed (Note 1)	S		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
8.	Consideration issue A	at price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>-</u>	
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
_			T 1 D	(Onding 1)	
				(Ordinary shar Preference shar		_
			(F	Other cla		_
				, 5 510		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sha	re Capital").)

Remarks (if any):

Submitted by: Kelly Li

Title: <u>Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.