

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
	Name of Issuer GOLDBOND GROUP HOLDINGS LIMITED						
Date Submitted 3 Ma	y 2016						
I. Movements in Authorised Shares &	apital						
1. Ordinary Shares							
(1) Stock code : <u>00172</u> Desc	eription: Ordinary S	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	25,000,000,000	N/A	N/A				
Increase/(decrease)	-						
Balance at close of the month	25,000,000,000	N/A	N/A				
(2) Stock code :Desc	cription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month		_					

30/4/2016

				F	or Main Board and GEI
2. Preference Sh	ares				
Stock code:	N/A D	Description:		ole Convertible on rights lapse	
Stock code.	IN/A L	bescription.	(Conversion	on rights tapse	<u>u)</u>
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	nth	68,400,000	N/A	N/A
Increase/(decrea	ase)				
Balance at close	of the month		68,400,000	N/A	N/A
3. Other Classes	of Shares				
Stock code:		Description:			
			. of other	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mon	nth			
Increase/(decrea	ase)				
Balance at close	of the month				

Total authorised share capital at the end of the month (State	
currency):	N/A

II. Movements in Issued Shares Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A
Increase/ (decrease) during the month		N/A		<u>N/A</u>
Balance at close of the month	2,761,912,843	N/A	68,400,000	N/A

III. Details of Movements in Issued Shares Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	_				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement du	ring the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	-	-	-	-	-	16,000,000
Scheme						,,
HK\$0.256						
πιφυ.230						
(18/09/2002)						
ordinary shares						
(Note 1)			-			
(Ivole 1)						
2. Share option	_	_	_	_	_	90,300,000
Scheme						70,500,000
HK\$1.014						
πτφ1.01+						
(18/09/2002)						
ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$					 	
(Note 1)						
3. Share option						4,600,000
Scheme	-	-	-	-	-	4,000,000
HK\$0.692						
11K\$U.U9Z						
(18/00/2002)						
(18/09/2002)						
ordinary shares						
(Note 1)						

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement du			thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovement du	ing the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option	-	-	-	-	-	1,600,000
Scheme						
HK\$0.36						
(18/09/2002)						
ordinary shares						
(Note 1)						-
(Ivole 1)						
5. Share option						52,000,000
Scheme	-	-	-	-	-	32,000,000
HK\$0. 50						
(18/09/2002)						
ordinary shares						
(Note 1)						
6. Share option	-	-	-	-	-	77,500,000
Scheme						
HK\$0.41						
(18/09/2002)						
ordinary shares						
(Note 1)	_					-
7. Share option	_	-	_	-	-	17,400,000
Scheme						, ,
HK\$0.295						
(31/08/2012)						
ordinary shares						
(Note 1)						
(Note 1)						
8. Share option	_	_	_	_	_	_
Scheme	-	-	-	-	-	-
HK\$0.360						
(21/09/2012)						
(31/08/2012)						
ordinary shares						
(Note 1)						
		'	Total A. (Ordi	nary shares)		
			(Prefer	ence shares)		
			(Other class)		
Total funds raised dur		from exercise	of			
options (State current	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
			·		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)		_ _			
Subscription price EGM approval date		<u> </u>			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2.	-				
	_				
(/ /)	- <u></u>				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u></u>			
3.	_				
	_				
					<u> </u>
Stock code (if listed)					
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 4.	(/ /)	_			
	_				
	- 		<u> </u>		<u> </u>
(/ /)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Total	al B. (Ordi	nary charac)		
	100	(Prefer	nary shares) ence shares)	<u>-</u>	-
		(Other class)	-	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					-
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u>—</u> —					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		_
				Other class)	-	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuand thereto	g issuer which m	ay be thereto
1. N/A			
shares (Note 1)			
2			
shares (Note 1)			
3.			
3			
(/ /)			
shares (Note 1)			
Total D. (Ordinary shares)	_		
(Preference shares)	-		
(Other class)	-		
Type of Issue		pursuant thereto	No. of new shares of issuer which may be issued pursuant hereto a at close of the month
Class of shares iss (Note 1)	suable		
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy			
EGM approval date (dd/mm/yyyy)	e: (/ /)		
Class of shares iss	guahla	<u> </u>	
(Note 1)			
2. Open offer At price : State Issue and allotment date : (dd/mm/yyyy	y)		
EGM approval date (dd/mm/yyyy)	e: (/ /)		

For Main Board and GEM listed issuers

	Turns of Louis					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
						_	
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	-	-
			Class of shares repurchased (Note 1)	Ordinary	<u>/</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
1							

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		_
					_	
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (0	Ordinam: =1	homas)	
			Ordinary sl reference sl			_
		(11	(Other			_
			(·	_

Total increase / (decrease) in ordinary shares during the month (i.e. 7	Cotal of A to E): (1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e	. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the mont	n (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II ab	ove ("Movements in Issued Sh	are Capital").)

Remarks (if any):

Submitted by: Kelly Li

Title: <u>Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.