

Goldbond Group Holdings Limited

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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(incorporated in Hong Kong with limited liability)

MAJOR TRANSACTION ACQUISITION OF 25% INTEREST IN NANJING CITY PLAZA CONSTRUCTION CO., LTD.

The Board is pleased to announce that Completion of the S & P Agreement has taken place today.

Reference is made to the announcement of the Company dated 3 December 2003, 19 January 2004 and 24 February 2004 (the “**Announcements**”) and the circular of the Company dated 24 December 2003 (the “**Circular**”) in relation to the acquisition of a 25% interest in Nanjing City Plaza Construction Co., Ltd. Terms used in this announcement shall have the same meanings as defined in the Announcements and the Circular.

The Board is pleased to announce that Completion of the S & P Agreement has taken place today.

By Order of the Board
Goldbond Group Holdings Limited
Lam Kwok Wah
Company Secretary

Hong Kong, 27 February 2004

Please also refer to the published version of this announcement in The Standard dated 1 March 2004.