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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 172)

EXTRAORDINARY GENERAL MEETING – POLL RESULTS

Reference is made to the circular (the “Circular”) dated 14 May 2004 issued by Goldbond Group Holdings Limited (the “Company”). Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise. The Board announced that the EGM was held on 2 June 2004 and the following are the poll results in respect of the resolutions proposed at the EGM:

Resolutions	No. of Votes (%)	
	For	Against
1. To consider and, if thought fit, approve the entering into of the Subscription Agreement upon the terms and subject to the conditions therein contained.	551,962,043 (100.0000%)	0 (0.0000%)
2. To consider and, if thought fit, approve the entering into of the Option Agreement upon the terms and subject to the conditions therein contained.	551,962,043 (100.0000%)	0 (0.0000%)
3. To consider and, if thought fit, approve the entering into of the CN Subscription Agreement upon the terms and subject to the conditions therein contained.	551,962,043 (100.0000%)	0 (0.0000%)
4. To consider and, if thought fit, approve the entering into of the Shareholders’ Agreement in relation to the control and management of Rongzhong BVI and its subsidiaries.	1,049,194,043 (100.0000%)	0 (0.0000%)
5. To consider and, if thought fit, approve the entering into of the Management Agreements whereby the Management Company will provide certain management and supporting services to the Five Rongzhong Companies, Shanghai Rongzhong and Hangzhou Rongzhong.	1,049,194,043 (100.0000%)	0 (0.0000%)

As more than 50% of the votes were cast in favour of each of the above resolutions, the resolutions were duly passed as ordinary resolutions.

Notes:

- (1) The total number of Shares entitling the holders to attend and vote for or against all the resolutions at the EGM: 1,662,440,000 Shares, of which 497,232,000 Shares held by Allied Luck Trading Limited are abstained from voting for ordinary resolutions 1 to 3 as mentioned above.

Every member presents in person or by proxy has one vote for every Share of which he/she is the holder.

- (2) The total number of Shares entitling the holders to attend and vote only against any of the resolutions: Nil.
- (3) Computershare Hong Kong Investor Services Limited, the share registrars of the Company, acted as scrutineer for the vote-taking at the EGM.

As at the date of this announcement, the Directors are Mr. Wong Yu Lung, Charles, Mr. Ko Po Ming, Ms. Loh Jiah Yee, Katherine, Mr. Lan Ning, Mr. Kee Wah Sze, Mr. Ma Ho Fai and Mr. Zhang Xiao Shu.

By order of the Board
Goldbond Group Holdings Limited
Li Sang Edward
Company Secretary

Hong Kong, 2 June 2004

“Please also refer to the published version of this announcement in The Standard”