

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 172)

ANNOUNCEMENT

Reference is made to the Announcement in relation to the grant of the Revolving Facility by the Company to GCHL. The Directors would like to clarify certain terms of the Agreement as contained in the Announcement.

Reference is made to the Company's announcement dated 26 January 2006 (the "Announcement") in relation to the grant of the Revolving Facility for a term of three years by the Company to GCHL. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement unless otherwise stated.

The Directors would like to clarify a term of the Agreement as stated in the Announcement, due to typing error, in relation to the duration of the commitment fee payable by GCHL to the Company, which should be for a period of 35 months instead of 36 months. Further details of the Agreement and the transactions contemplated therein have been set out in the circular of the Company dated 17 February 2006.

As at the date of this announcement, the Board comprised Mr. Wong Yu Lung, Charles, Mr. Lan Ning, Mr. Kee Wah Sze and Mr. Ding Chung Keung, Vincent (executive Directors), Mr. Ip Yin Wah, Mr. Ma Ho Fai JP and Mr. Melvin Jitsumi Shiraki (independent non-executive Directors).

By order of the Board
Goldbond Group Holdings Limited
Wong Yu Lung, Charles
Chief Executive Officer

Hong Kong, 17 February 2006

"Please also refer to the published version of this announcement in The Standard"