



**GOLDBOND GROUP HOLDINGS LIMITED**  
**金榜集團控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock code: 172)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting of Goldbond Group Holdings Limited (the “Company”) will be held at JW Marriott Ballroom, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong at 10:00 a.m. on 6 March 2006 for the purposes of considering and, if thought fit, (with or without amendments) passing the following resolution as ordinary resolution of the Company:

**ORDINARY RESOLUTION**

**“THAT**

- (a) the agreement (“the **Agreement**”, a copy of which has been produced to this meeting and marked “A” and initialled by the Chairman of this meeting for the purpose of identification) dated 25 January 2006 entered into between the Company as lender and Goldbond Capital Holdings Limited (being a company of which 20% of its issued share capital is indirectly and beneficially owned by the Company) as borrower in relation to a unsecured revolving loan facility (the “Facility”) in the amount of up to HK\$40,000,000, and the transactions contemplated thereunder or incidental to the Agreement, and all actions taken or to be taken by the Company pursuant to the Agreement as described in the circular to the shareholders of the Company dated 17 February 2006 (a copy of which has been produced to this meeting and marked “B” and initialled by the Chairman of this meeting for the purpose of identification) be and are hereby generally and unconditionally approved, ratified and confirmed;
- (b) the fixing of the maximum principal amount to be advanced from time to time by the Company to Goldbond Capital Holdings Limited under the Facility for each of the three financial years ending 31 March 2008 of the Company at HK\$40,000,000 be and is hereby approved; and
- (c) any one director of the Company be and is hereby authorised for and on behalf of the Company to do all such acts and things, to sign and execute all such other documents, deeds, instruments and agreements and to take such steps as he may consider necessary, desirable or expedient to give effect to or in connection with the Agreement or any of the transactions contemplated under the Agreement.”

By Order of the Board  
**Goldbond Group Holdings Limited**  
**Li Yu Lian, Kelly**  
*Secretary*

Hong Kong, 17 February 2006

*Registered office:*  
Unit 3901A, 39th Floor  
Tower 1, Lippo Centre  
89 Queensway  
Hong Kong

*Notes:*

1. A member of the Company entitled to attend and vote at the extraordinary general meeting of the Company may appoint one or more proxies to attend and vote instead of that member. A proxy need not be a member of the Company.
2. To be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon, together with the power of attorney (if any) or other authority (if any) under which it is signed (or a notarially certified copy thereof) must be deposited at the branch share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at 46th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not less than 24 hours before the time appointed for holding the meeting or any adjourned meeting (as the case may be).
3. The voting on the resolution at the EGM will be conducted by way of a poll.

*As at the date hereof, the board of directors of the Company comprises Mr. Wong Yu Lung, Charles, Mr. Lan Ning, Mr. Kee Wah Sze and Mr. Ding Chung Keung, Vincent as executive directors, and Mr. Ip Yin Wah, Mr. Ma Ho Fai <sup>JP</sup> and Mr. Melvin Jitsumi Shiraki as independent non-executive directors.*

“Please also refer to the published version of this announcement in The Standard”