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## **GOLDBOND GROUP HOLDINGS LIMITED**

**金榜集團控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock code: 172)**

### **UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS AND A NON-LEGALLY BINDING MEMORANDUM OF UNDERSTANDING**

The Board wishes to make the following announcement in relation to the recent movements in the price and trading volume of the shares of the Company and the MOU entered into by a subsidiary of the Company.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Goldbond Group Holdings Limited (the “**Company**”) noted the recent movements in the price and trading volume of the shares of the Company and wishes to state that the Directors are not aware of any reasons for such increase except that one of the subsidiaries of the Company (the “**Subsidiary**”) entered into a non-legally binding memorandum of understanding (the “**MOU**”) for the disposal of its interest in a company (the “**Target Company**”) on 26 January 2006. The Subsidiary and other shareholders of the Target Company (collectively, the “**Existing Shareholders**”) have been in discussions with various independent third parties (the “**Potential Buyers**”) not connected with the substantial shareholders, directors and chief executive of the Company and any of its subsidiaries or their respective associates (as defined in the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”)) with a view to disposing of all the equity interest in the Target Company held by the Existing Shareholders to the Potential Buyers, which may result in a notifiable transaction for the Company under the Listing Rules.

**No agreement has been reached and no formal agreement has been entered into between the Existing Shareholders and the Potential Buyers and any discussion of the abovementioned disposal at the moment may or may not proceed further.**

Further announcement(s) will be made if necessary pursuant to the Listing Rules.

Save for the above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

**In the meantime, shareholders of the Company are reminded to exercise caution when dealing in the shares of the Company.**

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board  
**Goldbond Group Holdings Limited**  
**Kelly Li**  
*Secretary*

Hong Kong, 24 March 2006

*As at the date of this announcement, the Board comprised Mr. Wong Yu Lung, Charles, Mr. Lan Ning, Mr. Kee Wah Sze and Mr. Ding Chung Keung, Vincent (executive Directors), Mr. Ip Yin Wah, Mr. Ma Ho Fai JP and Mr. Melvin Jitsumi Shiraki (independent non-executive Directors).*

“Please also refer to the published version of this announcement in The Standard”