



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 0172)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). The board of directors (the “Board”) of Goldbond Group Holdings Limited (the “Company”) has noted the recent increases in the price and trading volume of the shares of the Company and wishes to state that save for the possibility of a proposed acquisition that may constitute a discloseable transaction for the Company under the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”), the Board is not aware of any reasons for such increases. The proposed acquisition is in a preliminary stage and no agreement has been reached and no formal agreement has been entered into and any discussion of the abovementioned proposed acquisition at the moment may or may not proceed further.

Further announcement(s) will be made if necessary pursuant to the Listing Rules.

Save for the above, the Board confirms that there are no negotiations or agreements relating to intended acquisition or realizations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

In the meantime, shareholders of the Company and potential investors are reminded to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board comprised Mr. Wong Yu Lung, Charles, Mr. Lan Ning, Mr. Kee Wah Sze and Mr. Ding Chung Keung, Vincent (executive Directors), Mr. Ip Yin Wah, Mr. Ma Ho Fai JP and Mr. Melvin Jitsumi Shiraki (independent non-executive Directors), all of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 18 August 2006

“Please also refer to the published version of this announcement in The Standard”