



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 172)

ANNOUNCEMENT RULE 13.09 OF THE LISTING RULES

The Directors noted the increase in the price and trading volume of shares in the Company today and wish to state that the Directors are not aware of any reason for such increase except that the Company has entered into the MOU with the Potential Purchaser in relation to a possible disposal of a property, which may constitute a notifiable transaction for the Company.

The MOU is non legally-binding and the final consideration and other details of the Proposed Disposal are subject to final and definite agreement to be concluded between the Company and the Potential Purchaser. As the negotiation is still on-going and no legally-binding agreement has been reached between the parties, the Proposed Disposal may or may not proceed. **Shareholders and investors shall exercise caution in dealing in the shares of the Company.**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The directors (the “Directors”) of Goldbond Group Holdings Limited (the “Company”) noted the increase in the price and trading volume of shares in the Company today and wish to state that the Directors are not aware of any reason for such increase except that the Company has entered into a memorandum of understanding (the “MOU”) with a potential purchaser (the “Potential Purchaser”) on 17 October 2006 in relation to a possible disposal of a property, which may constitute a notifiable transaction for the Company (the “Proposed Disposal”). The Potential Purchaser is a party who is independent of and not connected with the Company, the directors, chief executives and substantial shareholders of the Company and its subsidiaries and their respective associates (as defined in the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”).

Save as disclosed above, the board of Directors (the “Board”) confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

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This announcement is made by the order of the Board, the Directors individually and jointly accept responsibility for the accuracy of this announcement.

As at the date of this announcement, the Board comprised Mr. Wong Yu Lung, Charles, Mr. Lan Ning, Mr. Kee Wah Sze and Mr. Ding Chung Keung, Vincent (executive Directors), Mr. Ip Yin Wah, Mr. Ma Ho Fai JP and Mr. Melvin Jitsumi Shiraki (independent non-executive Directors), all of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 6 November 2006

“Please also refer to the published version of this announcement in The Standard”