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## **GOLDBOND GROUP HOLDINGS LIMITED**

### **金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 172)**

### **COMPLETION OF THE VERY SUBSTANTIAL DISPOSAL AND THE SIGNING OF THE RENTAL GUARANTEE AGREEMENT AND THE LICENCE AGREEMENT**

References are made to the announcement of the Company dated 8 March 2007 and the circular of the Company dated 28 March 2007 in relation to, inter alia, the Rental Guarantee Agreement and the Licence Agreement. Pursuant to the completion of the Disposal on 2 May 2007, (i) the Company, Perfect Manor and the Purchaser entered into the Rental Guarantee Agreement dated 2 May 2007 and (ii) Perfect Manor (as licensee), the Company (as guarantor) and the Purchaser (as licensor) entered into the Licence Agreement dated 2 May 2007.

References are made to the announcement of the Company dated 8 March 2007 and the circular of the Company dated 28 March 2007 (the "Circular"). Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Circular.

As provided in the S&P Agreements, completion of the Disposal shall be conditional upon all consents and approvals of the Shareholders in a general meeting and pursuant to the S&P Agreements, parties shall enter into the Rental Guarantee Agreement and the Licence Agreement upon the Completion.

The Directors confirm that upon the consents and approvals given by the Shareholders in a general meeting held on 17 April 2007, the Disposal was completed on 2 May 2007 and accordingly (i) the Company, Perfect Manor and the Purchaser entered into the Rental Guarantee Agreement dated 2 May 2007 and (ii) Perfect Manor (as licensee), the Company (as guarantor) and the Purchaser (as licensor) entered into the Licence Agreement dated 2 May 2007.

The entering into of the Licence Agreement by itself would have constituted a discloseable transaction of the Company under Chapter 14 of the Listing Rules but as mentioned in the Circular, the terms of the Rental Guarantee Agreement and the Licence Agreement were determined after arm's length negotiations in connection with the S&P Agreements between the parties thereto and the Rental Guarantee Agreement and the Licence Agreement are considered by the Directors as part and parcel of the S&P Agreements, and of which consents and approvals have been given by the Shareholders in a general meeting held on 17 April 2007.

The Company is making this announcement to keep Shareholders informed of the progress of the Disposal.

*As at the date of this announcement, (a) the executive directors of the Company are Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Kee Wah Sze, Mr. Lan Ning, Miss Wong, Michelle Yatyee and Mr. Xie Xiao Qing; (b) the independent non-executive directors of the Company are Mr. Ip Yin Wah, Mr. Ma Ho Fai JP and Mr. Melvin Jitsumi Shiraki.*

By order of the Board  
**Goldbond Group Holdings Limited**  
**Wong Yu Lung, Charles**  
*Chief Executive Officer*

Hong Kong, 2 May 2007

“Please also refer to the published version of this announcement in The Standard”