



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 172)

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Goldbond Group Holdings Limited (the “**Company**”) noted the increases in the price and trading volume of the shares of the Company on 11 May 2007 and wishes to state that the Directors are not aware of any reasons for such increases except that the Company is in preliminary negotiation relating to an intended disposal of an investment, which may constitute a notifiable transaction (as defined in the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) for the Company. No agreement has been reached and no formal agreement has been entered into in relation to the abovementioned negotiation.

Further announcement(s) will be made if necessary pursuant to the Listing Rules.

Save for the above, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Secretary

Hong Kong, 11 May 2007

As at the date of this announcement, the Board comprised Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Kee Wah Sze, Mr. Lan Ning, Miss Wong, Michelle Yatye and Mr. Xie Xiao Qing (executive Directors), Mr. Ip Yin Wah, Mr. Ma Ho Fai JP and Mr. Melvin Jitsumi Shiraki (independent non-executive Directors).

“Please also refer to the published version of this announcement in The Standard”