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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 172)

ANNOUNCEMENT

PROPOSED AMENDMENTS TO THE ARTICLES

The board of directors (the “Board”) of Goldbond Group Holdings Limited (the “Company”) announces that it proposes to amend the existing articles of association of the Company (the “Articles”) subject to the approval of the shareholders of the Company (the “Shareholders”) at the annual general meeting to be convened and held by the Company on 28 September 2007 (the “AGM”). A circular setting out among other things, the proposed amendments to the Articles will be dispatched to the Shareholders on 23 July 2007.

The Board announces that it proposes to amend the Articles at the AGM to align them with the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited as a result of recent revision of certain rules in relation to the using of electronic means to make available any document issued or to be issued by the Company for the information or action of Shareholders.

A circular setting out, among other things, the proposed amendment to the Articles will be dispatched to the Shareholders on 23 July 2007.

By Order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 20 July 2007

As at the date of this announcement, (a) the executive directors of the Company are Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Kee Wah Sze, Mr. Lan Ning, Miss Wong, Michelle Yatyee and Mr. Xie Xiao Qing; (b) the independent non-executive directors of the Company are Mr. Ip Yin Wah, Mr. Ma Ho Fai SBS JP and Mr. Melvin Jitsumi Shiraki.