



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 172)

UNUSUAL MOVEMENT IN SHARE PRICE AND TRADING VOLUME

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

Goldbond Group Holdings Limited (the “Company”) has noted the increase in the price and trading volume of the shares of the Company (“Shares”) today and wishes to state that the Company is not aware of any reasons for such increases.

The Company also confirms that, save as (i) the announcement dated 20 July 2007 issued by the Company relating to the placing of existing Shares and the subscription of new Shares of the Company; and (ii) a total of 544,322,843 Shares were issued and allotted to the holders of the convertible notes due 5 August 2007 issued by the Company (the “Convertible Notes”) upon conversion of part of the Convertible Notes on 31 July 2007 (representing approximately 21.2% of the Shares in issue as at the date of this announcement) and no conversion notice for the remaining part of the Convertible Notes has been received by the Company as at the date of this announcement, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Company, the Board of the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 3 August 2007

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Lan Ning, Mr. Kee Wah Sze, Mr. Xie Xiao Qing and Miss Wong, Michelle Yatyee (executive Directors), Mr. Ip Yin Wah, Mr. Ma Ho Fai SBS JP and Mr. Melvin Jitsumi Shiraki (independent non-executive Directors).