



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 172)

UNUSUAL MOVEMENT IN SHARE PRICE AND TRADING VOLUME

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

Goldbond Group Holdings Limited (the “Company”) has noted the decrease in the share price and the increase in the trading volume of the shares of the Company (“Shares”) today and wishes to state that, save as the Company is at a preliminary stage of negotiations of the following proposed transactions, the Company is not aware of any reasons for such movement:

- (a) increase of the Company’s equity stake in an indirectly non wholly-owned subsidiary;
- (b) provision of financial assistance to an indirectly non wholly-owned subsidiary by the Group;
and
- (c) financial assistance to certain third parties by the Group,

(collectively the “Proposed Transactions”). No agreement or understanding on the terms of the Proposed Transactions have been reached and no agreement or memorandum has been entered into as at the date hereof. The Proposed Transactions may or may not proceed.

The Company also confirms that, save as mentioned above and the Company’s announcement dated 3 August 2007, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the board of directors of the Company (the “Board”), the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board of
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 7 August 2007

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Lan Ning, Mr. Kee Wah Sze, Miss Wong, Michelle Yatyee and Mr. Xie Xiao Qing (executive Directors), Mr. Ip Yin Wah, Mr. Ma Ho Fai SBS JP and Mr. Melvin Jitsumi Shiraki (independent non-executive Directors).