



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 172)

ANNOUNCEMENT

RESULTS OF EXTRAORDINARY GENERAL MEETING

At the EGM held on 28 September 2007, the ordinary resolutions approving the Loan Agreement, the S&P Agreement and the transactions contemplated thereunder were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of Goldbond Group Holdings Limited (the “**Company**”) dated 6 September 2007. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular. The Board is pleased to announce that at the EGM held on 28 September 2007, the ordinary resolutions relating to the Loan Agreement, the S&P Agreement and the transactions contemplated thereunder were duly passed by the Shareholders and the results of the poll in respect thereof are set out below:

Ordinary Resolutions	Number of Shares represented by votes (%)	
	For	Against
(1) To consider and, if thought fit, approve the entering into the Loan Agreement and the transactions contemplated thereunder	1,226,869,392 (100%)	0 (0%)
(2) To consider and, if thought fit, approve the entering into the S&P Agreement and the transactions contemplated thereunder	1,226,869,392 (100%)	0 (0%)

As at the date of the EGM, the Company had 2,581,962,843 issued Shares. The total number of Shares of the Shareholders entitling the holders to vote for or against the resolutions proposed at the EGM was 2,581,962,843 representing approximately 100% of the total issued share capital of the Company.

There were no Shares in respect of which their holders were entitled to attend and vote only against the ordinary resolutions at the EGM.

As more than 50% of the votes were cast in favour of the above resolutions, the resolutions were duly passed by the Shareholders as ordinary resolutions.

Computershare Hong Kong Investor Services Limited, the share registrars of the Company, acted as scrutineers for the vote-taking at the EGM.

As at the date of this announcement, (a) the executive directors of the Company are Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Kee Wah Sze, Mr. Lan Ning, Miss Wong, Michelle Yatyee and Mr. Xie Xiao Qing; (b) the independent non-executive directors of the Company are Mr. Ip Yin Wah, Mr. Ma Ho Fai SBS JP and Mr. Melvin Jitsumi Shiraki.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 28 September 2007