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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 172)

EXTENSION OF LONG STOP DATE FOR THE FIRST LOAN AGREEMENT AND THE SECOND LOAN AGREEMENT

Reference is made to the announcement of the Company dated 6 September 2007 and the circular of the Company dated 27 September 2007, in respect of, inter alia, the First Loan Agreement and the Second Loan Agreement.

EXTENSION OF LONG STOP DATE FOR THE FIRST LOAN AGREEMENT AND THE SECOND LOAN AGREEMENT

On 31 December 2007, the Lender and Poly Sanhao agreed in writing to extend the latest date for fulfillment or waiver of the conditions precedent as stipulated in the First Loan Agreement from 31 December 2007 to 31 March 2008. On the same day, the Lender agreed in writing to extend the latest date for fulfillment or waiver of the conditions precedent as stipulated in the Second Loan Agreement from 31 December 2007 to 31 March 2008.

Reference is made to the announcement of Goldbond Group Holdings Limited (the “Company”) dated 6 September 2007 (the “Announcement”) and the circular of the Company dated 27 September 2007, in respect of, inter alia, the First Loan Agreement and the Second Loan Agreement. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

EXTENSION OF LONG STOP DATE FOR THE FIRST LOAN AGREEMENT AND THE SECOND LOAN AGREEMENT

Pursuant to the First Loan Agreement and the Second Loan Agreement both dated 5 September 2007, drawdown of the First Loan and the Second Loan is conditional on the fulfillment or waiver (as applicable) of certain conditions precedent as respectively set out therein on or prior to 31 December 2007 (or such later date as may be agreed between the respective parties thereto in writing).

As at 31 December 2007, certain conditions precedent as respectively contained in the First Loan Agreement and the Second Loan Agreement have not been satisfied or waived (as applicable). Therefore, on 31 December 2007, the Lender and Poly Sanhao agreed in writing to extend the latest date for fulfillment or waiver of the conditions precedent as stipulated in the First Loan Agreement from 31 December 2007 to 31 March 2008 (or such later date as the parties thereto may agree in writing) and the Lender also agreed in writing to extend the latest date for fulfillment or waiver of the conditions precedent as stipulated in the Second Loan Agreement from 31 December 2007 to 31 March 2008 (or such later date as the Lender may agree at its absolute discretion).

Save as stated above, all other terms and conditions of the First Loan Agreement and the Second Loan Agreement remain unchanged.

By Order of the Board
Goldbond Group Holdings Limited
Wong Yu Lung, Charles
Chief Executive Officer

Hong Kong, 31 December 2007

As at the date of this announcement, the executive Directors are Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Kee Wah Sze, Mr. Lan Ning, Mr. Xie Xiao Qing and Miss Wong, Michelle Yatyee, the independent non-executive Directors are Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo.