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## **Allied Luck Trading Limited**

*(Incorporated in the British Virgin Islands with limited liability)*

## **Goldbond Group Holdings Limited**

**金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code:172)**

### **JOINT ANNOUNCEMENT**

**Conditional mandatory general cash offers by  
Taifook Securities Company Limited on behalf of  
Allied Luck Trading Limited to acquire all the issued shares in,  
and to cancel all outstanding options of, Goldbond Group Holdings Limited  
(other than those shares and options already owned or agreed to be  
acquired by Allied Luck Trading Limited and parties acting in concert with it)**

### **Despatch of Composite Offer Document**

The Composite Offer Document containing, among other things, details of the Offers, the letter from Taifook Securities, the letter from the Board, the letter from the Independent Board Committee setting out its recommendations to the Independent Shareholders and the Independent Optionholders and the letter from Grand Vinco Capital Limited setting out its advice to the Independent Board Committee in respect of the Offers, together with the forms of acceptance will be despatched to the Independent Shareholders and the Independent Optionholders on 22 April 2008.

### **INTRODUCTION**

Reference is made to the announcement jointly issued by the Offeror and the Company dated 1 April 2008 (the “Announcement”) in relation to, among others, the Offers. Unless otherwise defined, terms used herein shall have the same respective meanings as those defined in the Announcement.

### **DESPATCH OF THE COMPOSITE OFFER DOCUMENT**

The Composite Offer Document containing, among other things, details of the Offers, the letter from Taifook Securities, the letter from the Board, the letter from the independent board committee of the Company (“Independent Board Committee”) setting out its recommendations to the Independent Shareholders and the Independent Optionholders and the letter from Grand Vinco Capital Limited setting out its advice to the Independent Board Committee in respect of the Offers, together with the forms of acceptance will be despatched to the Independent Shareholders and the Independent Optionholders on 22 April 2008.

The Independent Shareholders and the Independent Optionholders are encouraged to read the Composite Offer Document carefully, including the recommendations of the Independent Board Committee and the advice from Grand Vinco Capital Limited, before deciding whether or not to accept the Offers.

## EXPECTED TIMETABLE OF THE OFFERS

The latest time to receive acceptances under the Offers will be 4:00 p.m. on 13 May 2008 unless the Offeror revises or extends the Offers in accordance with the Takeovers Code. The following is the expected timetable of the Offers:

2008

Despatch date of the Composite Offer Document and  
the commencement of the Offers ..... 22 April

Latest time and date for acceptance of the Offers on  
the first closing date of the Offers (the “First Closing Date”)..... 4:00 p.m. on 13 May

First Closing Date ..... 13 May

Announcement of the results of the Offers  
as at the First Closing Date to be posted on  
the Stock Exchange’s website .....by 7:00 p.m. on 13 May

Latest date for posting of remittances for  
the amounts due under the Offers in respect of  
valid acceptances received on or before  
4:00 p.m. on the First Closing Date  
assuming the Offers become or are declared  
unconditional on the First Closing Date ..... 23 May

Latest time and date for acceptance of the Offers  
assuming the Offers become or are declared  
unconditional on the First Closing Date ..... 4:00 p.m. on 27 May

Latest date for posting of remittances for  
the amounts due under the Offers in respect of  
valid acceptances received on or before  
4:00 p.m. on 27 May 2008 ..... 6 June

Latest time and date by which the Offers  
can be declared unconditional ..... 7:00 p.m. on 23 June

Further details of the timetable of the Offers are set out in the Composite Offer Document.

**The Offers are conditional upon the Offeror having received valid acceptance of the Offers by no later than 4 p.m. on the First Closing Date (or such later times and/or dates as the Offeror may determine and announce in accordance with the requirements of the Takeovers Code) which, together with the Shares already owned or agreed to be acquired by the Offeror and parties acting in concert with it before or during the offer period of the Offers, will result in the Offeror and parties acting in concert with it holding more than 50% of the voting rights of the Company. If the Offeror does not receive valid acceptances of the Offers which, together with the Shares already owned or agreed to be acquired by the Offeror and parties acting in concert with it before or during the offer period of the Offers, will result in the Offeror and parties acting in concert with it holding more than 50% of the voting rights of the Company, the Offers cannot become unconditional and will lapse. The latest time and date by which the Offers can become or be declared unconditional as to acceptances is 7 p.m. on 23 June 2008.**

By order of the board  
**Allied Luck Trading Limited**  
**Wong Yu Lung, Charles**  
*Director*

By order of the board  
**Goldbond Group Holdings Limited**  
**Wong Yu Lung, Charles**  
*Chief Executive Officer*

Hong Kong, 21 April 2008

*As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Lan Ning, Mr. Kee Wah Sze, Mr. Xie Xiao Qing and Miss Wong, Michelle Yatyee, and three independent non-executive Directors, namely Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo.*

*The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those in relation to the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than those in relation to the Group) the omission of which would make any of the statements in this announcement misleading.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those in relation to the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than those in relation to the Offeror) the omission of which would make any statements in this announcement misleading.*