

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Goldbond Group Holdings Limited.



Allied Luck Trading Limited

(Incorporated in the British Virgin Islands with limited liability)

Goldbond Group Holdings Limited

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code:172)

JOINT ANNOUNCEMENT

**Conditional mandatory general cash offers by
Taifook Securities Company Limited on behalf of
Allied Luck Trading Limited to acquire all the issued shares in,
and to cancel all outstanding options of, Goldbond Group Holdings Limited
(other than those shares and options already owned or agreed to be
acquired by Allied Luck Trading Limited and parties acting in concert with it)**

The Offers have become unconditional

The Offers became unconditional on 23 April 2008, being the Unconditional Date.

Pursuant to Rule 15.3 of the Takeovers Code, the Offers will have to remain open for acceptance for not less than 14 days after the Unconditional Date. Pursuant to Rule 15.1 of the Takeovers Code, the Offers must be open for acceptance for at least 21 days following the date on which the Composite Document is posted. Accordingly, the latest time and date for acceptance of the Offers will be 4:00 p.m. on 13 May 2008.

The Company has noted the recent increase in the trading volume of the Shares and wishes to state that save for the Offers and the Further Acquisitions, the Company is not aware of any reasons for such increase.

The Company also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

References are made to the announcement dated 1 April 2008 and the composite offer and response document dated 22 April 2008 (the "Composite Document") jointly issued by the Offeror and the Company in relation to the Offers. Unless otherwise defined, terms used herein shall have the same respective meanings as those defined in the Composite Document.

THE OFFERS HAVE BECOME UNCONDITIONAL

As at 4:00 p.m. on 23 April 2008, the Offeror had received no valid acceptances in respect of the Share Offer and had received valid acceptances in respect of 3,000,000 Offer Options under the Option Offer, representing approximately 1.95% of all outstanding Options. On 22 April 2008 and 23 April 2008, the Offeror acquired 52,000,000 Shares and 64,100,000 Shares respectively at HK\$0.69 per Share (“Further Acquisitions”) on market, representing an aggregate of approximately 4.47% of the entire issued share capital and of the total voting rights normally exercisable at general meetings of the Company.

Immediately prior to the commencement of the Offers, the Offeror and parties acting in concert with it in aggregate were interested in 1,205,947,092 Shares, representing approximately 46.42% of the entire issued share capital and of the total voting rights normally exercisable at general meetings of the Company. Taking into account the Further Acquisitions, the Offeror and parties acting in concert with it in aggregate were interested in 1,322,047,092 Shares, representing approximately 50.89% of the entire issued share capital and of the total voting rights normally exercisable at general meetings of the Company. Save as aforementioned, the Offeror and parties acting in concert with it had not acquired or agreed to acquire any Shares during the period commencing from 22 April 2008 and ending on 23 April 2008. Therefore, the Offers became unconditional on 23 April 2008, being the Unconditional Date.

Pursuant to Rule 15.3 of the Takeovers Code, the Offers will have to remain open for acceptance for not less than 14 days after the Unconditional Date. Pursuant to Rule 15.1 of the Takeovers Code, the Offers must be open for acceptance for at least 21 days following the date on which the Composite Document is posted. Accordingly, the latest time and date for acceptance of the Offers will be 4:00 p.m. on 13 May 2008.

Remittances in respect of the amounts due to the Independent Shareholders less seller’s ad valorem stamp duty payable by them in respect of the Offer Shares tendered by them under the Share Offer or the amount due to the Independent Optionholders in respect of the Offer Options surrendered by them under the Option Offer will be despatched to the Independent Shareholders or the Independent Optionholders (as the case may be) by ordinary post at their own risk within 10 days of the later of: (i) the date on which all relevant documents are received by the Registrar (in case of the Share Offer) or the Company (in case of the Option Offer) to render such acceptance complete and valid; and (ii) the Unconditional Date.

GENERAL

All the terms of the Offers as set out in the Composite Document remain unchanged. The Independent Shareholders and the Independent Optionholders are advised to refer to the Composite Document for details of the acceptance procedures should they wish to accept the Offers. Further announcement on the results of the Offers will be made on 13 May 2008 in accordance with Rule 19.1 of the Takeovers Code.

The Company has noted the recent increase in the trading volume of the Shares and wishes to state that save for the Offers and the Further Acquisitions, the Company is not aware of any reasons for such increase.

The Company also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

By order of the board
Allied Luck Trading Limited
Wong Yu Lung, Charles
Director

By order of the board
Goldbond Group Holdings Limited
Wong Yu Lung, Charles
Chief Executive Officer

Hong Kong, 23 April 2008

As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Lan Ning, Mr. Kee Wah Sze, Mr. Xie Xiao Qing and Miss Wong, Michelle Yatyee, and three independent non-executive Directors, namely Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those in relation to the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than those in relation to the Group) the omission of which would make any of the statements in this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those in relation to the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement (other than those in relation to the Offeror) the omission of which would make any of the statements in this announcement misleading.