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Allied Luck Trading Limited

(Incorporated in the British Virgin Islands with limited liability)

Goldbond Group Holdings Limited

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code:172)

JOINT ANNOUNCEMENT

**Unconditional mandatory general cash offers by
Taifook Securities Company Limited on behalf of
Allied Luck Trading Limited to acquire all the issued shares in,
and to cancel all outstanding options of, Goldbond Group Holdings Limited
(other than those shares and options already owned or agreed to be
acquired by Allied Luck Trading Limited and parties acting in concert with it)**

Close of the Offers

The Offers closed on 13 May 2008.

As at 4:00 p.m. on 13 May 2008, the Offeror received valid acceptances in respect of 82,136,725 Shares under the Share Offer, representing approximately 3.14% of the total issued share capital and of the total voting rights normally exercisable at general meetings of the Company as at the date of this announcement, and valid acceptances in respect of 3,000,000 Options under the Option Offer, representing approximately 2.33% of the total outstanding Options as at the date of this announcement.

All the 3,000,000 Options tendered for cancellation under the Option Offer have been cancelled.

Immediately after the close of the Offers:

- (i) taking into account the Further Acquisitions, Mr. Ding's Exercise and the acceptances of the Share Offer in respect of 82,136,725 Shares and subject to completion of the transfer of all such Offer Shares, the Offeror and parties acting in concert with it in aggregate are beneficially interested in 1,522,523,817 Shares, representing approximately 58.16% of the entire issued share capital and of the total voting rights normally exercisable at general meetings of the Company as at the date of this announcement;
- (ii) taking into account Mr. Ding's Exercise, parties acting in concert with the Offeror in aggregate hold 107,000,000 Options, representing approximately 83.20% of the total outstanding Options as at the date of this announcement; and

(iii) Mr. Xie Xiao Qing, a party acting in concert with the Offeror, is beneficially interested in the Convertible Note through a company wholly-owned by him.

Immediately after the close of the Offers (assuming completion of the transfer of all the 82,136,725 Offer Shares tendered for acceptance under the Share Offer), approximately 41.72% of the entire issued share capital of the Company is held by the public (as defined in the Listing Rules). Accordingly, the minimum public float requirement of the Listing Rules of not less than 25% of the issued share capital of the Company held in public hands is satisfied.

References are made to the announcements dated 1 April 2008, 21 April 2008 and 23 April 2008 and the composite offer and response document dated 22 April 2008 (the “Composite Document”) jointly issued by the Offeror and the Company in relation to the Offers. Unless otherwise defined, terms used herein shall have the same respective meanings as those defined in the Composite Document.

CLOSE OF THE OFFERS AND LEVEL OF ACCEPTANCE

The Offers closed on 13 May 2008.

As at 4:00 p.m. on 13 May 2008, the Offeror received valid acceptances in respect of 82,136,725 Shares under the Share Offer, representing approximately 3.14% of the total issued share capital and of the total voting rights normally exercisable at general meetings of the Company as at the date of this announcement, and valid acceptances in respect of 3,000,000 Options under the Option Offer, representing approximately 2.33% of the total outstanding Options as at the date of this announcement.

All the 3,000,000 Options tendered for cancellation under the Option Offer have been cancelled.

Remittances in respect of the amounts due to the Independent Shareholders less seller’s ad valorem stamp duty payable by them in respect of the Offer Shares tendered by them under the Share Offer or the amount due to the Independent Optionholders in respect of the Offer Options surrendered by them under the Option Offer have been/will be despatched to the Independent Shareholders or the Independent Optionholders (as the case may be) by ordinary post at their own risk within 10 days of the later of: (i) the date on which all relevant documents have been received by the Registrar (in case of the Share Offer) or by the Company (in case of the Option Offer) to render such acceptances complete and valid; and (ii) the Unconditional Date, being 23 April 2008.

SHAREHOLDING AND PUBLIC FLOAT

Immediately prior to the commencement of the offer period (which commenced from 1 April 2008 and ended on the date of this announcement) (the “Offer Period”): (1) the total issued share capital of the Company was HK\$259,796,284.30 comprising 2,597,962,843 Shares; and (2) the Offeror and parties acting in concert with it in aggregate were beneficially interested in 1,205,947,092 Shares, representing approximately 46.42% of the then entire issued share capital and of the then total voting rights normally exercisable at general meetings of the Company.

During the Offer Period, the Offeror acquired in aggregate 226,440,000 Shares at HK\$0.69 per Share on market (the “Further Acquisitions”), and Mr. Ding Chung Keung, Vincent (“Mr. Ding”), being a party acting in concert with the Offeror, exercised 8,000,000 Options to subscribe for 8,000,000 new Shares at the exercise price of HK\$0.21 per Share (“Mr. Ding’s Exercise”) and the Independent Optionholders exercised 12,000,000 Options to subscribe for 12,000,000 new Shares at the exercise price of HK\$0.21 per Share (the aforesaid exercises of Options by Mr. Ding and the Independent

Optionholders are hereinafter referred to as the “Exercises”). Accordingly, as at the date of this announcement, the total issued share capital of the Company is HK\$261,796,284.30 comprising 2,617,962,843 Shares. Without taking into consideration the acceptances of the Share Offer but taking into account the Further Acquisitions and Mr. Ding’s Exercise, a total of 234,440,000 Shares were acquired by the Offeror and parties acting in concert with it during the Offer Period, representing approximately 8.96% of the entire issued share capital and of the total voting rights normally exercisable at general meetings of the Company as at the date of this announcement.

Taking into account the Further Acquisitions, Mr. Ding’s Exercise and the acceptances of the Share Offer in respect of 82,136,725 Shares and subject to completion of the transfer of all such Offer Shares, immediately after the close of the Offers, the Offeror and parties acting in concert with it in aggregate are beneficially interested in 1,522,523,817 Shares, representing approximately 58.16% of the entire issued share capital and of the total voting rights normally exercisable at general meetings of the Company as at the date of this announcement.

Immediately prior to the commencement of the Offer Period: (1) there were a total of 153,600,000 outstanding Options; and (2) parties acting in concert with the Offeror in aggregate held 115,000,000 Options, representing approximately 74.87% of the then total outstanding Options.

Taking into account the Exercises, the lapse of 2,000,000 Options held by an Independent Optionholder during the Offer Period and the surrender of 3,000,000 Options held by the Independent Optionholders pursuant to the Option Offer, (1) as at the date of this announcement, there are a total of 128,600,000 outstanding Options; and (2) immediately after the close of the Offers, parties acting in concert with the Offeror in aggregate hold 107,000,000 Options, representing approximately 83.20% of the total outstanding Options as at the date of this announcement.

Immediately prior to the commencement of the Offer Period and immediately after the close of the Offers, Mr. Xie Xiao Qing, a party acting in concert with the Offeror, was beneficially interested in the Convertible Note through a company wholly-owned by him.

Save as disclosed above, the Offeror and parties acting in concert with it did not hold, control or direct any other Shares or rights over Shares immediately prior to the commencement of the Offer Period.

Save for the Offers, the Further Acquisitions and Mr. Ding’s Exercise as described above, none of the Offeror and parties acting in concert with it have acquired or agreed to acquire any Shares or rights over Shares during the Offer Period.

Immediately after the close of the Offers, the independent non-executive Directors, namely Mr. Ma Ho Fai SBS JP and Mr. Melvin Jitsumi Shiraki, in aggregate were interested in 3,300,000 Shares. Immediately after the close of the Offers (assuming completion of the transfer of all the 82,136,725 Offer Shares tendered for acceptance under the Share Offer), approximately 41.72% of the entire issued share capital of the Company is held by the public (as defined in the Listing Rules). Accordingly, the minimum public float requirement of the Listing Rules of not less than 25% of the issued share capital of the Company held in public hands is satisfied.

By order of the board
Allied Luck Trading Limited
Wong Yu Lung, Charles
Director

By order of the board
Goldbond Group Holdings Limited
Wong Yu Lung, Charles
Chief Executive Officer

Hong Kong, 13 May 2008

As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Lan Ning, Mr. Kee Wah Sze, Mr. Xie Xiao Qing and Miss Wong, Michelle Yatyee, and three independent non-executive Directors, namely Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements (other than those in relation to the Group) in this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that in relation to the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements (other than those in relation to the Offeror) in this announcement misleading.