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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by the Company pursuant to Rule 13.18 of the Listing Rules.

On 2 September 2009, the Subsidiary as borrower entered into the Facility Agreement with the Bank as lender whereby the Bank had agreed to grant a two-year term loan facility of RMB100 million to the Subsidiary. Pursuant to the terms of the Facility Agreement, it would be an event of default thereunder if the Subsidiary fails to ensure that the Controlling Shareholders at all times during the term of the Facility Agreement maintain their aggregate shareholding in the Company at not less than 35%.

This announcement is made by Goldbond Group Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 2 September 2009, an indirect 71% subsidiary of the Company (the “**Subsidiary**”) as borrower entered into a facility agreement (the “**Facility Agreement**”) with a bank established in the People’s Republic of China (the “**Bank**”) as lender whereby the Bank had agreed to grant a two-year term loan facility of RMB100 million (the “**Loan Facility**”) to the Subsidiary.

Pursuant to the Facility Agreement, it would be an event of default thereunder if the Subsidiary fails to ensure that Mr. Wong Yu Lung, Charles and/or his associates (which has the meaning ascribed to it under the Listing Rules) (collectively the “**Controlling Shareholders**”) at all times during the term of the Facility Agreement maintain their aggregate shareholding in the Company at not less than 35%. As at the date of this announcement, the Controlling Shareholders are interested in approximately 53.37% in the entire issued share capital of the Company.

The occurrence of the aforesaid event of default would render the outstanding liabilities of the Subsidiary under the Facility Agreement to become immediately due and payable.

The Company will make continuing disclosure pursuant to Rule 13.21 of the Listing Rules in subsequent interim and annual reports for so long as circumstances giving rise to the relevant obligation continue to exist.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 2 September 2009

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Kee Wah Sze, Mr. Xie Xiao Qing and Miss Wong, Michelle Yatyee (all being executive directors), Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo (all being independent non-executive directors).