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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

OFFER OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board of Directors of the Company announces that on 13 October 2009, the Company offered to grant 52,250,000 share options (the “Options”) under the Company’s share option scheme (the “Scheme”) to certain Eligible Employees (as defined in the rules of the Scheme) of the Company (the “Grantees”). Such offer to grant is subject to acceptance by the Grantees. The Options shall entitle the Grantees to subscribe for a total of 52,250,000 new shares of HK\$0.10 each (“Shares”) in the capital of the Company. The details of the Options offered are set out below:

Date of offer	:	13 October 2009
Exercise price of Options offered	:	HK\$0.50
Number of Options offered	:	52,250,000
Closing price of Shares on the date of offer	:	HK\$0.50
Validity period of Options	:	The option period of the Options commences on the date of offer and expires on the tenth anniversary of the date of offer. The Options granted will be vested in respect of their underlying Shares on the third anniversary of the date of offer.

Out of the aforesaid Options, 52,000,000 Options were granted to the following directors of the Company:

Name	No. of Options
Wong Yu Lung, Charles	26,000,000
Ding Chung Keung, Vincent	26,000,000

By Order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 13 October 2009

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Kee Wah Sze, Mr. Xie Xiao Qing and Miss Wong, Michelle Yatyee (all being executive directors), Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo (all being independent non-executive directors).