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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

OFFER OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board of Directors of the Company announces that on 1 February 2011, the Company offered to grant 85,150,000 share options (the “Options”) under the Company’s share option scheme (the “Scheme”) to certain Eligible Employees (as defined in the rules of the Scheme) of the Company (the “Grantees”). Such offer to grant is subject to acceptance by the Grantees. The Options shall entitle the Grantees to subscribe for a total of 85,150,000 new shares of HK\$0.10 each (“Shares”) in the capital of the Company. The details of the Options offered are set out below:

Date of offer	:	1 February 2011
Exercise price of Options offered	:	HK\$0.41
Number of Options offered	:	85,150,000
Closing price of Shares on the date of offer	:	HK\$0.41
Validity period of Options	:	The option period of the Options commences on the date of offer and expires on the tenth anniversary of the date of offer. The Options granted will be vested in respect of their underlying Shares on the third anniversary of the date of offer.

Out of the aforesaid Options, 72,100,000 Options were granted to the following directors of the Company:

Name	No. of Options
Wong Yu Lung, Charles	26,000,000
Ding Chung Keung, Vincent	26,000,000
Wong, Michelle Yatyee	13,000,000
Kee Wah Sze	1,500,000
Ma Ho Fai	1,500,000
Melvin Jitsumi Shiraki	1,500,000
Cheng Yuk Wo	2,600,000

By Order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 1 February 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Vincent, Mr. Kee Wah Sze, Mr. Xie Xiao Qing and Ms. Wong, Michelle Yatyee (all being executive directors), Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo (all being independent non-executive directors).