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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

SUSPENSION OF TRADING IN RELATION TO VERY SUBSTANTIAL DISPOSAL AND CONNECTED TRANSACTIONS: INTRODUCTION OF A STRATEGIC INVESTOR TO SUBSIDIARIES

At the request of Goldbond Group Holdings Limited (the “Company”), trading in the shares of the Company will be suspended with effect from 9:30 a.m. on 25 August 2011 pending the release of an announcement relating to a very substantial disposal and connected transaction of the Company, in connection with an introduction of a strategic investor to subsidiaries.

By Order of the board of directors of
Goldbond Group Holdings Limited
Ms. Kelly Li
Company Secretary

Hong Kong, 25 August 2011

As at the date of this announcement, the board of Directors comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Mr. Kee Wah Sze, Mr. Xie Xiao Qing and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo (all being independent non-executive Directors).