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## **GOLDBOND GROUP HOLDINGS LIMITED**

**金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 172)**

### **DELAY IN DESPATCH OF THE CIRCULAR IN RELATION TO VERY SUBSTANTIAL DISPOSAL AND CONNECTED TRANSACTIONS INVOLVING INTRODUCTION OF AN INVESTOR TO RZ GROUP AND RZ CAPITAL**

References are made to the announcements of the Company dated 29 August 2011 and 6 September 2011 in relation to, amongst others, the Introduction of an Investor to RZ Group and RZ Capital and the provision of the Corporate Guarantee respectively (collectively, the “Announcements”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

This announcement is made pursuant to Rule 14.36A of the Listing Rules. As stated in the Announcements, a circular (the “Circular”) of the Company containing, amongst others, further details of the Introduction and the Corporate Guarantee, and a notice of the EGM was expected to be despatched to the independent Shareholders on or before 20 September 2011. As additional time is required for the preparation and finalisation of the contents of the Circular, the date of despatch of the Circular will be postponed to a date not later than 23 September 2011.

By order of the Board of  
**Goldbond Group Holdings Limited**  
**Kelly Li**  
*Company Secretary*

Hong Kong, 20 September 2011

*As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Mr. Kee Wah Sze, Mr. Xie and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo (all being independent non-executive Directors).*