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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 172)

ANNOUNCEMENT

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 12 October 2011, the Ordinary Resolution as set out in the notice of the EGM was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of the EGM issued by Goldbond Group Holdings Limited (the “**Company**”) both dated 23 September 2011 in relation to the Introduction. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular. The Board is pleased to announce that at the EGM held on 12 October 2011, the ordinary resolution approving the entering into of the Introduction (other than the Xie’s S&P) and the performance of the transactions contemplated thereunder, and the provision of the Corporate Guarantee by the Company upon the Transaction Documents Completion (the “**Ordinary Resolution**”) as set out in the notice of the EGM was duly passed by the Independent Shareholders by way of poll and the results of the poll in respect thereof are set out below:

Ordinary Resolution	Number of Shares represented by votes (%)	
	For	Against
To approve, confirm and ratify the entering into of the RZ Group S&P Agreement, the RZ Group Subscription Agreement and the RZ Capital Subscription Agreement and to approve the performance of all the respective transactions contemplated thereunder, and the provision of the Corporate Guarantee by the Company upon the Transaction Documents Completion, as more particularly specified in the notice of the EGM.	351,202,729 100%	0 0%

As at the date of the EGM, the Company had 2,760,562,843 issued Shares. Mr. Xie and his associates (interested in an aggregate of 126,900,000 Shares, representing approximately 4.6% of the total issued share capital of the Company as at the date of the EGM) and Ms. Wong and her associates (interested in an aggregate of 1,442,015,517 Shares, representing approximately 52.24% of the total issued share capital of the Company as at the date of the EGM) had abstained from voting on the Ordinary Resolution at the EGM.

Save as disclosed above, no other Shareholder was required to abstain from voting on the Ordinary Resolution at the EGM. The total number of Shares entitling the holders thereof to vote for or against the Ordinary Resolution at the EGM was 1,191,647,326, representing approximately 43.16% of the total issued share capital of the Company.

There were no Shares in respect of which their holders were entitled to attend and vote only against the Ordinary Resolution at the EGM.

As 100% of the votes was cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed by the Independent Shareholders as ordinary resolution of the Company.

Computershare Hong Kong Investor Services Limited, the share registrars of the Company, acted as scrutineers for the vote-taking at the EGM.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 12 October 2011

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Mr. Kee Wah Sze, Mr. Xie and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo (all being independent non-executive Directors).