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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 172)

COMPLETION OF VERY SUBSTANTIAL DISPOSAL AND CONNECTED TRANSACTIONS INVOLVING INTRODUCTION OF AN INVESTOR TO RZ GROUP AND RZ CAPITAL

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

Reference is made to the circular (the “**Circular**”) of the Company dated 23 September 2011 in relation to, among other things, the Introduction of an Investor to RZ Group and RZ Capital. Capitalised terms used in this announcement shall, unless the context requires otherwise, have the same meanings as those defined in the Circular.

The Board is pleased to announce that given all conditions precedent to the Transaction Documents, involving the RZ Group S&P Agreement, the Xie’s S&P Agreement, the RZ Group Subscription Agreement and the RZ Capital Subscription Agreement, have been fulfilled, the Transaction Documents Completion took place on 26 October 2011 in accordance with the terms of the Transaction Documents.

By order of the Board
Goldbond Group Holdings Limited
Mr. Ding Chung Keung
*Chief Executive Officer and
Executive Director*

Hong Kong, 26 October 2011

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Mr. Kee Wah Sze, Mr. Xie and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Melvin Jitsumi Shiraki and Mr. Cheng Yuk Wo (all being independent non-executive Directors).