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## **GOLDBOND GROUP HOLDINGS LIMITED**

**金榜集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 172)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Goldbond Group Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on a preliminary review of the Group’s unaudited consolidated management accounts, the Group is expected to record a significant increase in profit for the year ended 31 March 2012 as compared to that for the previous financial year. The increase represents mainly the net effect of the following:

- (1) a gain on disposal of subsidiaries completed on 26 October 2011, details of which have been disclosed in the Company’s circular dated 23 September 2011;
- (2) a growth of the financial leasing business; and offset by
- (3) an impairment provision made with respect to the financing arrangement for the property development project in Zhuhai.

As at the date of this announcement, the Company is in the process of finalizing the Group’s annual results for the year ended 31 March 2012. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited consolidated management accounts of the Group currently available and is not based on any figures or information which has been audited or reviewed by the Company’s auditors. Further details of the Group’s performance for the year ended 31 March 2012 will be disclosed in the Company’s annual results announcement to be published expectedly in mid June 2012.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Goldbond Group Holdings Limited**  
**Ding Chung Keung**  
*Executive Director and*  
*Chief Executive Officer*

Hong Kong, 29 May 2012

*As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Mr. Kee Wah Sze, Mr. Xie Xiao Qing, Mr. Melvin Jitsumi Shiraki and Ms. Wong, Michelle Yatyee (all being executive directors of the Company), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung (all being independent non-executive directors of the Company).*