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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

PROFIT WARNING

This announcement is made by Goldbond Group Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on information available, the Group may experience a decrease in net profit for the six months period ended 30 September 2012 (the “Period”) as compared to that of the corresponding period in last year. The decrease represents mainly the net effect of the following:

- (1) an operating loss incurred by the jointly controlled entity during the Period. This jointly controlled entity was a subsidiary of the Group and contributed an operating profit to the Group in the corresponding period in last year;
- (2) an adjustment to write down the carrying amount of a loan to the jointly controlled entity;
- (3) the growth of the financial leasing business contributed positively to the net profit of the Group; and
- (4) the change in fair values of all financial liabilities which also contributed positively to the net profit of the Group.

As at the date of this announcement, the Company is at the final stage of finalizing the results of the Group for the Period. The information contained in this announcement is the assessment by the management of the Company based on the unaudited consolidated management accounts of the Group currently being reviewed by the Company’s auditors. Further details of the Group’s performance for the Period will be disclosed in the Company’s interim results announcement to be published on 28 November 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 26 November 2012

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Mr. Kee Wah Sze, Mr. Xie Xiao Qing, Mr. Melvin Jitsumi Shiraki and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors).