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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

CONTINUING CONNECTED TRANSACTION

On 19 April 2013, the Company, as tenant, entered into the Lease with Wah Link, as landlord, in respect of the tenancy of premises of portion of certain units in Lippo Centre as office.

Since the Landlord is beneficially owned by a family member of Mr. Wong, the entering into the Lease constituted a continuing connected transaction of the Company under the Listing Rules for Wah Link being a connected person of the Company.

Given the annual rental payable by the Company to the Landlord under the Lease represents less than 5% of the applicable percentage ratios of the Company, as defined in the Listing Rules, the entering into the Lease will be subject to reporting and annual review requirements under the Listing Rules and does not require independent shareholders approval.

The Lease

Parties:	Wah Link as the landlord and the Company as the tenant
Premises:	approximately 5,214.5 square feet located at the Premises
Term:	1 May 2013 to 30 April 2016 (both dates inclusive)
Rent:	HK\$219,009 a month, exclusive of management fees, rates, government rent and operating expenses (such as electricity expenses), payable in advance, which is determined with reference to the current market rent of the Premises as assessed by an independent qualified property valuer

As announced on 20 March 2010, the Company has leased from Wah Link Unit 1901 and portions of Units 1902-3 on 19/F., Tower One, Lippo Centre, 89 Queensway, Hong Kong from 1 May 2010 to 30 April 2013 (both dates inclusive) as its office at a monthly rental of HK\$184,548 (exclusive of management fees, rates, government rent and operating expenses e.g. electricity expenses). As the aforesaid lease will be expired and to save up relocation costs for the Company, the Company entered into the Lease for a term of 3 years. The Landlord is beneficially owned by a family member of Mr. Wong and therefore a connected person of the Company pursuant to Rule 14A.11(4) of the Listing Rules. The entering into the Lease constituted a continuing connected transaction of the Company pursuant to Rule 14A.14 of the Listing Rules.

Based on the foregoing, the aggregate annual rental payable by the Group to the Landlord under the Lease for each of the financial year ended 31 March 2013, 2014 and 2015 will not be more than HK\$2,628,108 which is also the annual cap for the continuing connected transaction of the Company for the three financial years.

Given the annual rental payable by the Company as stated above represents less than 5% of the applicable percentage ratios of the Company, as defined in the Listing Rules, the Lease will be subject to reporting, announcement and annual review requirements under the Listing Rules and does not require independent shareholders approval.

The Group is principally engaged in provision of financial services in The People's Republic of China. The Landlord is principally engaged in property investment.

The Board (including the independent non-executive directors) considers that the Lease was entered into in the ordinary and usual course of business of the Group, and terms as contained therein, are on normal commercial terms, fair and reasonable and are in the interests of the Company's shareholders as a whole.

Definitions

“Board”	the board of Directors
“Company”	Goldbond Group Holdings Limited
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“Landlord/Wah Link”	Wah Link Investments Limited, a company beneficially owned by a family member of Mr. Wong
“Lease”	the lease of the Premises entered into between the Company and the Landlord on 19 April 2013
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Mr. Wong”	Mr. Wong Yu Lung, Charles, a Director
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“%”	per cent.
“Premises”	Portions of Units 1901-6 on 19/F., Tower One, Lippo Centre, 89 Queensway, Hong Kong

By order of the Board
Kelly Li
Company Secretary

Hong Kong, 19 April 2013

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Ms. Wong, Michelle Yatyee and Mr. Melvin Jitsumi Shiraki (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors).