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GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

PROFIT WARNING

This announcement is made by Goldbond Group Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the information available, the Group may experience a decrease in net profit for the year ended 31 March 2013 (the “Year”) as compared to that for the previous financial year. Such decrease in profit was mainly attributed to (i) the absence of non-recurring gain on disposal of subsidiaries recognized in the previous financial year and (ii) an adjustment to write down the carrying amount of a loan to a jointly controlled entity during the Year, partly offset by (iii) the decrease of impairment loss on loans receivable and (iv) the growth of the financial leasing business during the Year.

As at the date of this announcement, the Company is in the process of finalizing the annual results of the Group for the Year. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited management accounts of the Group and is not based on any figures or information which has been audited or reviewed by the Company’s auditors. Details of the Group’s financial results and performance will be disclosed in the Company’s annual results announcement to be published in late June 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 21 May 2013

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Mr. Melvin Jitsumi Shiraki and Ms. Wong, Michelle Yatyee (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors).