

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDBOND GROUP HOLDINGS LIMITED

金榜集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00172)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 10 JUNE 2013

The Board is pleased to announce that at the EGM held on 10 June 2013, the Ordinary Resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of the EGM (the “**Notice**”) issued by Goldbond Group Holdings Limited (the “**Company**”) both dated 24 May 2013 in relation to the Subscription. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular. The Board is pleased to announce that at the EGM held on 10 June 2013, the ordinary resolution approving the entering into of the Subscription Agreement and the performance of the transactions contemplated thereunder (the “**Ordinary Resolution**”) as set out in the Notice was duly passed by the Independent Shareholders by way of poll and the results of the poll in respect thereof are set out below:

Ordinary Resolution	Number of Shares represented by votes (%)	
	For	Against
To approve, confirm and ratify the entering into of the Subscription Agreement, the Shareholders’ Agreement and the Rongzhong Group Shareholders’ Agreement (as respectively defined in the Notice) and to approve the performance of all the respective transactions contemplated thereunder as more particularly specified in the Notice.	1,681,206,117 100%	0 0%

As at the date of the EGM, the Company had 2,745,012,843 issued Shares, and to the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, neither the Subscribers, namely Capital Grower and the Management SPV, nor any of their respective associates held any Shares and therefore no Shareholder and its associates had abstained from voting on the Ordinary Resolution at the EGM.

The total number of Shares entitling the holders thereof to attend and vote for or against the Ordinary Resolution at the EGM was 2,745,012,843, representing the total issued share capital of the Company.

There were no Shares in respect of which their holders were entitled to attend and vote only against the Ordinary Resolution at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution.

As 100% of the votes was cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed by the Independent Shareholders by way of poll at the EGM.

Computershare Hong Kong Investor Services Limited, the share registrars of the Company, acted as scrutineers for the vote-taking at the EGM.

By order of the Board
Goldbond Group Holdings Limited
Kelly Li
Company Secretary

Hong Kong, 10 June 2013

As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Wong Yu Lung, Charles, Mr. Ding Chung Keung, Ms. Wong, Michelle Yatyee and Mr. Melvin Jitsumi Shiraki (all being executive Directors), Mr. Ma Ho Fai SBS JP, Mr. Cheng Yuk Wo and Mr. Ng Chi Keung MH (all being independent non-executive Directors).